

# Enea Group results in 2024



**PLN 33.0 bn**

revenue,  
down by **PLN 15.2 bn** (-31.6% y/y)



**20.4 TWh**

net electricity production,  
down by **0.9 TWh** (-4.4% y/y)



**7.9 mln ton**

net coal production,  
up by **0.8 mln t** (+12% y/y)



**PLN 6.8 bn**

EBITDA,  
up by **PLN 0.5 bn** (+8.1% y/y)



**0.46**

Net debt / EBITDA,  
increase by **0.39 p.p.**

**0.4 TWh**

net electricity produced from RES  
up by **27.6%** y/y



**1.5 TWh**

net electricity produced from biomass,  
down by **15.9%** y/y

## Group strategy

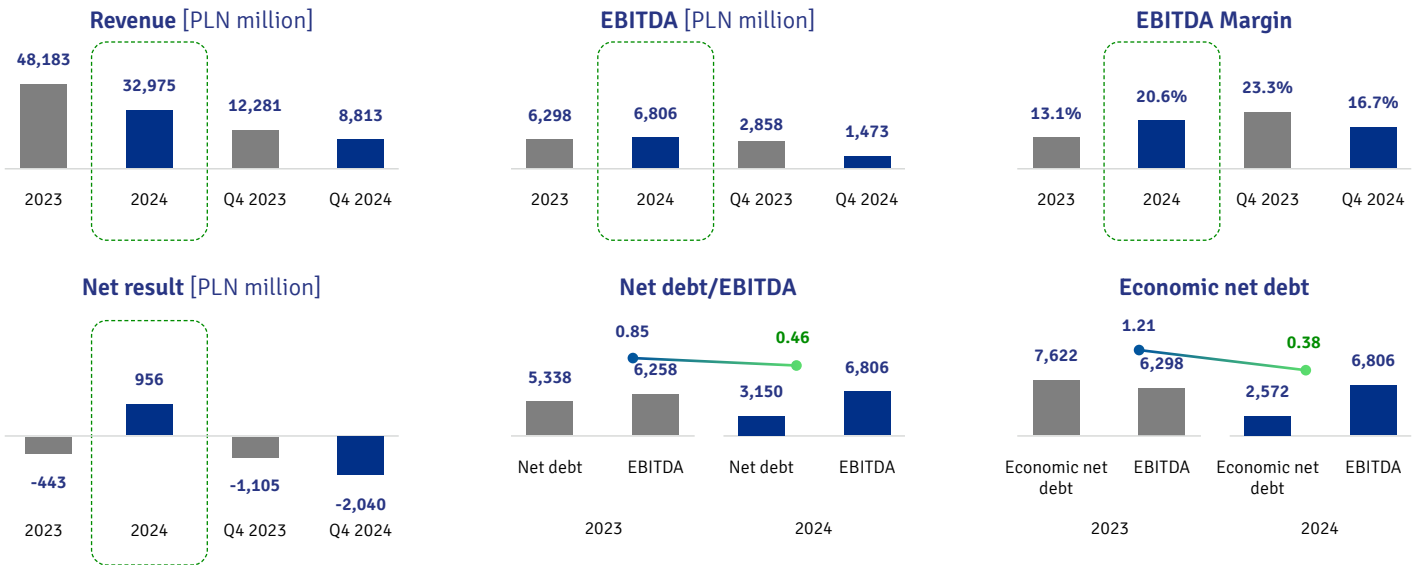
We are pursuing five strategic directions

Maintaining the Enea Group's market position and increasing its value

Transformation of coal assets	Development of renewable energy capacity and energy storage	Development and ensuring the security of the distribution network	New dimension of products and services for customers	Operational Excellence
<ul style="list-style-type: none"> <li>Construction of CCGT units in the <b>Kozienice Power Plant</b></li> <li>"Greening" of coal-fired units in the <b>Potaniec Power Plant</b></li> <li>Analysis of the possibility of <b>co-firing biomass</b> on 500 MW class units in the <b>Kozienice Power Plant</b></li> </ul>	<ul style="list-style-type: none"> <li>Own and acquisition projects. Projects with a planned <b>capacity increase</b> for the Enea Group in 2025 with a total capacity of about <b>220 MW</b></li> <li>Development of <b>energy storage</b> facilities - own projects and acquisitions</li> </ul>	<ul style="list-style-type: none"> <li><b>Adaptation of the distribution network</b> to operate in a decentralized power system.</li> <li><b>Upgrade of the SCADA system</b></li> <li>Building a <b>digital special radio communication system</b> for the power industry and installation of <b>remote reading meters</b></li> </ul>	<ul style="list-style-type: none"> <li><b>Securing the supply of fuel</b> for the energy transition</li> <li><b>Changing the operating model</b> for the sale and wholesale of electricity</li> <li>New products - <b>EKO Oferta</b>, <b>enterprise energy audit</b></li> </ul>	<ul style="list-style-type: none"> <li><b>Adaptation</b> of IT systems and business processes to <b>CSIRE</b></li> <li>Implementation of the <b>Moja Enea mobile app</b></li> <li>HR projects related to competence management and <b>employee development</b></li> </ul>

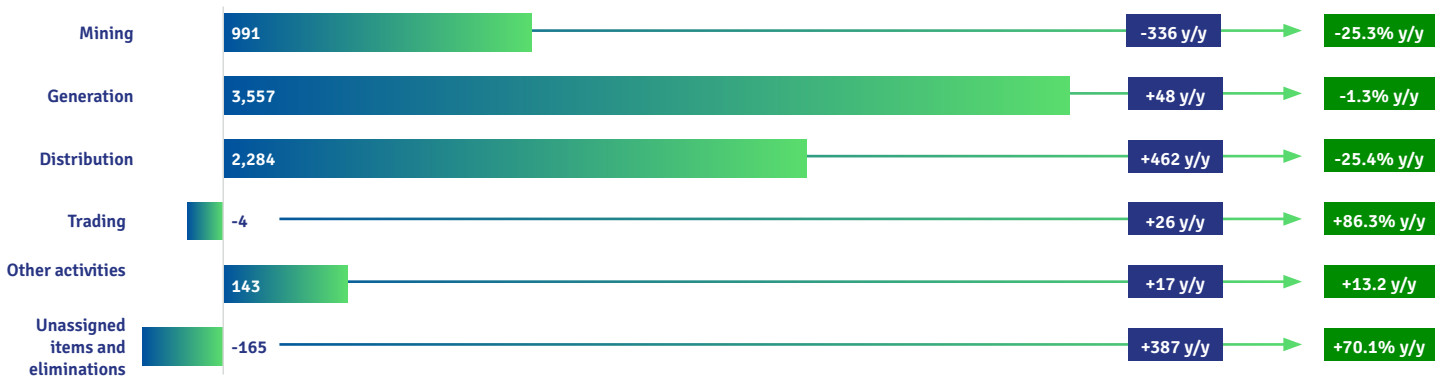
## Key financial data in 2024

We achieve stable results in a demanding environment



## EBITDA

As Enea Group, we posted EBITDA growth by 8.1% y/y



## Investment expenditure

We implement investment plans that build the value of the Group

