Poznań, 5 September 2017

STATEMENTS OF THE MANAGEMENT BOARD

CONCERNING RELIABILITY OF PREPARATION OF THE FINANCIAL STATEMENTS AND CONCERNING THE ENTITY AUTHORISED TO AUDIT FINANCIAL STATEMENTS

Statement of the Management Board on reliability of preparation of the financial statements:

The Management Board of Enea S.A. declares that according to its best knowledge:
- condensed consolidated financial statements for H1 2017 and comparative data were prepared in accordance with the current principles of accounting and truly, reliably and clearly reflect the economic and financial position of Enea Capital Group and the financial result of Enea Capital Group for the presented periods,
- condensed non-consolidated financial statements for H1 2017 and comparative data were prepared in accordance with the current principles of accounting and truly, reliably and clearly reflect the economic and financial position of Enea S.A. and the financial result of Enea S.A. for the presented periods,
- report of the Management Board on the operations of Enea Capital Group in H1 2017 reflects the actual image of the development and achievements and situation of Enea Capital Group including the description of fundamental threats and risks.

Statement of the Management Board concerning the entity authorised to audit financial statements:

The Management Board of Enea S.A. declares that KPMG Audyt Spółka z ograniczoną odpowiedzialnością sp.k., the entity authorised to review financial statements, conducting the review of the condensed consolidated financial statements of the Enea Capital Group for H1 2017 and the condensed non-consolidated financial statements of Enea S.A. for H1 2017 was selected in accordance with relevant legal regulations. The entity and statutory auditors reviewing the aforementioned statements complied with the conditions concerning issuing unbiased and independent reports from reviews of, respectively, the semi-annual condensed financial statements and the semi-annual non-consolidated financial statements in accordance with the legal regulations and professional standards being in force.

President of the Management Board	**Mirosław Kowalik**	**……..……**
Member of the Management Board	**Piotr Adamczak**	**……..……**
Acting Member of the Management Board	**Rafał Szymański**	**……..……**