

/National emblem of the Republic of Poland/

JACEK SASIN, MINISTER OF STATE ASSETS

DNW-I.II.4621.3.2020

IK: 465006

Warsaw, /12 March 2020/

ENERGA SA

wz@energa.pl

Dear Sirs,

acting on behalf of the State Treasury as a shareholder of ENERGA SA and as a person authorized under Article 401 § 1 of the Commercial Companies Code, I request that the following item be placed immediately after item "4. Adoption of the agenda of the Extraordinary General Meeting" on the agenda of the Extraordinary General Meeting, convened for 08 April 2020: Adoption of a resolution on changes on the supervisory board.

Enclosed please find draft resolutions.

Yours sincerely,

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Ministry of State Assets, ul. Krucza 36/Wspólna 00-522 Warszawa, phone +48 222 500 122
www.gov.pl/aktywa-panstwowe

Resolution No. ...

of the Extraordinary General Meeting

of the Company called: ENERGA Spółka Akcyjna with its registered office in Gdańsk of [•] 2020

on: changes on the supervisory board.

Acting pursuant to Article 385 § 1 of the Commercial Companies Code and Section 18(2) of the Company's Articles of Association, the Extraordinary General Meeting hereby resolves to:

§1

Recall Ms / Mr PESEL number from her/ his function as a supervisory board member.

§2

This Resolution shall come into force upon its adoption.

Resolution No. ...

of the Extraordinary General Meeting of the Company called: ENERGA Spółka Akcyjna with its registered office in Gdańsk of [♦] 2020

on: changes on the supervisory board.

Acting pursuant to Article 385 § 1 of the Commercial Companies Code and Section 18(2) of the Company's Articles of Association, the Extraordinary General Meeting hereby resolves to:

§1

Appoint Ms / Mr PESEL number as a supervisory board member.

§2

This Resolution shall come into force upon its adoption.

NOTICE OF A CHANGE IN THE AGENDA OF THE EXTRAORDINARY GENERAL MEETING CONVENED
FOR 8 APRIL 2020

In connection with the receipt on 12 March 2020 of a request from the State Treasury of the Republic of Poland, as the shareholder representing more than one twentieth of the Company's share capital, to place the following item in the agenda of the Extraordinary General Meeting convened for 8 April 2020:

1. Adoption of a resolution on changes on the supervisory board.

the Management Board of ENERGA SA with its registered office in Gdańsk (hereinafter: the Company), acting pursuant to Article 401 § 2 of the Commercial Companies Code, hereby gives notice of the agenda of the above-mentioned Extraordinary General Meeting being changed by adding the following item, marked as item 5:

5. Adoption of a resolution on changes on the supervisory board.

Simultaneously, the existing item 5 reading as follows: "Adoption of a resolution to amend the Company's Articles of Association" is being designated as item 6, and the existing item 6 reading as follows: "Closure of the Extraordinary General Meeting" is being designated as item 7.

Amended agenda of the Extraordinary General Meeting:

1. Opening of the Extraordinary General Meeting.
2. Election of the Chairperson of the Extraordinary General Meeting.
3. Stating that the Extraordinary General Meeting has been duly convened and is capable of adopting binding resolutions.
4. Adoption of the agenda of the Extraordinary General Meeting.
5. Adoption of a resolution on changes on the supervisory board.
6. Adoption of a resolution to amend the Company's Articles of Association.
7. Closure of the Extraordinary General Meeting.

Concurrently, the Company's Management Board communicates to the public a draft resolution on the adoption of the agenda of the Extraordinary General Meeting of the Company, as set out in Appendix 2 to the notice of the Management Board of ENERGA SA with its registered office in Gdańsk convening the Extraordinary General Meeting of the Company, including the above-mentioned change of the agenda, together with the relevant draft resolution.

The wording of the remaining published draft resolutions of the Extraordinary General Meeting will remain unchanged.

Appendices:

1. Draft resolution on the adoption of the agenda of the Extraordinary General Meeting incorporating the amendment to the agenda.
2. Draft resolution on changes on the supervisory board.

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Resolution No. ...

of the Extraordinary General Meeting

of the Company called: ENERGA Spółka Akcyjna with its registered office in Gdańsk of 8 April 2020

on: the adoption of the agenda of the Extraordinary General Meeting of ENERGA SA

Acting pursuant to Article 409 § 2 of the Commercial Companies Code and § 6 Section 1 of the Regulations of the Shareholders' Meeting of ENERGA Spółka Akcyjna with the registered office in Gdańsk, the following is being resolved:

§1

The Extraordinary General Meeting of the Company resolves to adopt the following agenda of the Extraordinary General Meeting of ENERGA SA:

1. Opening of the Extraordinary General Meeting.
2. Election of the Chairperson of the Extraordinary General Meeting.
3. Stating that the Extraordinary General Meeting has been duly convened and is capable of adopting binding resolutions.
4. Adoption of the agenda of the Extraordinary General Meeting.
5. Adoption of a resolution on changes on the supervisory board.
6. Adoption of a resolution to amend the Company's Articles of Association.
7. Closure of the Extraordinary General Meeting.

§2

This Resolution shall come into force upon its adoption.

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