

Current Report No. 17/2023

Title: The second notification of the intention to merge the Issuer with the subsidiary Marcelin Management Sp. z o.o.

Legal basis: Other regulations

The Management Board of Amica Spółka Akcyjna with its registered office in Wronki (the "Company"), acting pursuant to Art. 504 § 1 of the Commercial Companies Code ("CCC"), again notifies the Company's shareholders of the planned merger of the Company with Marcelin Management Spółka z ograniczoną odpowiedzialnością with its registered office in Poznań ("Acquired Company"), in which the Company holds 100% of shares in the share capital.

Information about the initiation of the merger procedure described above was published in current report No. 6/2023.

The merger will take place in accordance with the provisions of Art. 492 §1 point 1) of the Commercial Companies Code, i.e. by transferring to the Company - as the sole shareholder of the Acquired Company - all assets of the Acquired Company (merger by acquisition).

The detailed rules of the merger are set out in the Merger Plan published in Current Report No. 8/2023 and made available on the Company's website.

At the same time, the Management Board of the Company, in accordance with Art. 504 §2 of the Commercial Companies Code, informs that:

- The Merger Plan between the Company and the Acquired Company was made available on the Company's website;
- Shareholders may familiarize themselves with the documents referred to in Art. 505 § 1 of the CCC from the date of the first notification of the intention to merge, i.e. 26 May, 2023, until the date of the planned adoption of resolutions on the merger, i.e. 27 June, 2023 at the Company's registered office, from Monday to Friday from 8.00 am to 4.00 pm.

This is the second notice.
