

## Individual financial highlights of Energa SA

	12 months ended		12 months ended	
	31 December 2023	31 December 2022	31 December 2023	31 December 2022
	in PLN m		in EUR m	
Sales revenue	78	62	17	13
Operating loss	(102)	(96)	(23)	(20)
Gross profit/(loss)	106	45	23	10
Net profit	37	50	8	11
Comprehensive income	(28)	19	(6)	4
Net cash from operating activities	(74)	(54)	(16)	(12)
Net cash from investing activities	541	(71)	119	(15)
Net cash from financing activities	(1,139)	710	(252)	151
Net increase/(decrease) in cash and cash equivalents	(672)	585	(148)	125
Earnings per share, basic and diluted (PLN/EUR per share)	0.09	0.12	0.02	0.03
Number of common shares in million used to calculate earnings per share	414	414	414	414



## Individual financial highlights of Energa SA

	Balance as at		Balance as at	
	31 December 2023	31 December 2022	31 December 2023	31 December 2022
	in PLN m		in EUR m	
Non-current assets	11,957	11,232	2,750	2,395
Current assets	643	3,011	148	642
Non-current assets classified as held for sale	0	20	0	4
Total assets	12,600	14,263	2,898	3,041
Non-current liabilities	1,546	2,099	356	448
Current liabilities	3,718	4,800	855	1,023
Equity	7,336	7,364	1,687	1,570
Share capital	4,522	4,522	1,040	964
Book value per share (in PLN/EUR per share)	17.72	17.79	4.08	3.79
Number of common shares in million at the end of the period	414	414	414	414

The above financial data for the periods ended 31 December 2023 and 31 December 2022 were converted into EUR according to the following rules:

- (1) individual items of the statement of financial position at the average EUR exchange rate set by the National Bank of Poland (NBP): PLN 4.3480 on 31 December 2023 and PLN 4.6899 on 31 December 2022.
- (2) individual items of the statement of comprehensive income and the cash flow statement at the exchange rate calculated as the arithmetic mean of the average EUR exchange rates set by the National Bank of Poland on the last day of each month of the financial period: PLN 4.5284 for the period 1 January-31 December 2023, PLN 4.6883 for 1 January-31 December 2022.