

	3 months ended 31 March		3 months ended 31 March	
	2026 (unaudited)	2025 (unaudited)	2026 (unaudited)	2025 (unaudited)
	in PLN m		in EUR m	
Sales revenue together with Revenue from the Price Difference Payment Fund	6,298	5,936	1,485	1,418
Operating profit/(loss)	1,141	850	269	203
Gross profit/(loss)	957	610	226	146
Net profit/(loss) attributable to the owners of the parent company	778	520	183	124
Comprehensive income	764	454	180	108
Net cash from operating activities	285	989	67	236
Net cash from investing activities	(641)	(1 072)	(151)	(256)
Net cash from financing activities	310	(62)	73	(15)
Net increase/(decrease) in cash and cash equivalents	(46)	(145)	(11)	(35)
Earnings per share, basic and diluted (PLN/EUR per share)	1.88	1.26	0.44	0.30
Number of shares in million used to calculate earnings per share	414	414	414	414

	Balance as at		Balance as at	
	31 March 2026 (unaudited)	31 December 2025	31 March 2026 (unaudited)	31 December 2025
	in PLN m		in EUR m	
Non-current assets	33,316	33,261	7,767	7,869
Current assets	6,444	7,008	1,502	1,658
Total assets	39,760	40,269	9,269	9,527
Non-current liabilities	15,480	16,915	3,609	4,002
Current liabilities	9,800	9,638	2,284	2,280
Equity	14,480	13,716	3,376	3,245
Equity attributable to owners of the parent company	13,586	12,822	3,167	3,034
Share capital	4,522	4,522	1,054	1,070
Book value per share (in PLN/EUR per share)	32.82	30.97	7.65	7.33
Number of shares in million used to calculate the book value per share	414	414	414	414
Number of shares in million at the end of the reporting period	414	414	414	414

The above financial data for the periods ended 31 March 2026 and 31 March 2025 were converted into EUR according to the following rules:

- (1) individual items of the statement of financial position – at the average EUR exchange rate set by the National Bank of Poland (NBP): PLN 4.2894 on 31 March 2026 and PLN 4.1839 on 31 December 2025.
- (2) individual items of the statement of comprehensive income and the cash flow statement – at the exchange rate calculated as the arithmetic mean of the average EUR exchange rates set by the National Bank of Poland on the last day of each month of the financial period: PLN 4.2419 for the period 1 January-31 March 2026, PLN 4.1848 for 1 January-31 March 2025.