

	6 months ended 30 June		6 months ended 30 June	
	2026 (unaudited)	2025 (unaudited)	2026 (unaudited)	2025 (unaudited)
	in PLN m		in EUR m	
Sales revenue together with Revenue from the Price Difference Payment Fund	11,198	10,908	2,633	2,584
Operating profit/(loss)	1,958	1,435	460	340
Gross profit/(loss)	1,661	1,006	391	238
Net profit/(loss) attributable to the owners of the parent company	1,323	824	311	195
Comprehensive income	1,308	743	308	176
Net cash from operating activities	1,766	2,731	416	647
Net cash from investing activities	(3,193)	(2,248)	(751)	(533)
Net cash from financing activities	1,081	(417)	254	(99)
Net increase/(decrease) in cash and cash equivalents	(346)	66	(81)	15
Earnings per share, basic and diluted (in PLN/EUR per share)	3.20	1.99	0.75	0.47
Number of shares in million used to calculate earnings per share	414	414	414	414

	Balance as at		Balance as at	
	30 June 2026 (unaudited)	31 December 2025	30 June 2026 (unaudited)	31 December 2025
	in PLN m		in EUR m	
Non-current assets	34,133	33,261	7,945	7,869
Current assets	7,035	7,008	1,637	1,658
Total assets	41,168	40,269	9,582	9,527
Non-current liabilities	14,861	16,915	3,459	4,002
Current liabilities	11,283	9,638	2,626	2,280
Equity	15,024	13,716	3,497	3,245
Equity attributable to the owners of the parent company	14,135	12,822	3,290	3,034
Share capital	4,522	4,522	1,053	1,070
Book value per share (in PLN/EUR per share)	34.14	30.97	7.95	7.33
Number of shares in million used to calculate the book value per share	414	414	414	414
Number of shares in million at the end of the reporting period	414	414	414	414

The above financial data for the periods ended 30 June 2026 and 30 June 2025 were converted into EUR according to the following rules:

- (1) individual items of the statement of financial position – at the average EUR exchange rate set by the National Bank of Poland (NBP): PLN 4.2963 on 30 June 2026 and PLN 4.2267 on 31 December 2025.
- (2) individual items of the statement of comprehensive income and the cash flow statement – at the exchange rate calculated as the arithmetic mean of the average EUR exchange rates set by the National Bank of Poland on the last day of each month of the financial period: PLN 4.2522 for the period 1 January-30 June 2026, PLN 4.2208 for the period 1 January-30 June 2025.