Consolidated financial highlights of the Energa Group

	9 months ended 30 September		9 months ended 30 September	
	2026 (unaudited)	2025 (unaudited)	2026 (unaudited)	2025 (unaudited)
	in PLN m		in EUR m	
Sales revenue together with Revenue from the Price Difference Payment Fund	16,592	15,937	3,877	3,762
Operating profit/(loss)	2,768	2,071	647	489
Gross profit/(loss)	2,358	1,474	551	348
Net profit/(loss) attributable to the owners of the parent company	1,889	1,164	441	275
Comprehensive income	1,882	1,083	440	256
Net cash from operating activities	3,023	3,833	707	904
Net cash from investing activities	(7,292)	(3,463)	(1,704)	(817)
Net cash from financing activities	4,062	(413)	949	(97)
Net increase/(decrease) in cash and cash equivalents	(207)	(43)	(48)	(10)
Earnings per share, basic and diluted (in PLN/EUR per share)	3.73	2.81	0.87	0.66
Number of shares in million used to calculate earnings per share	507	414	507	414

Consolidated financial highlights of the Energa Group

	Balance as at		Balance as at	
	30 September 2026 (unaudited)	31 December 2025	30 September 2026 (unaudited)	31 December 2025
	in PLN m		in EUR m	
Non-current assets	35,244	33,261	8,070	7,869
Current assets	10,126	7,008	2,319	1,658
Total assets	45,370	40,269	10,389	9,527
Non-current liabilities	14,328	16,915	3,281	4,002
Current liabilities	10,353	9,638	2,371	2,280
Equity	20,689	13,716	4,737	3,245
Equity attributable to the owners of the parent company	19,807	12,822	4,535	3,034
Share capital	7,536	4,522	1,726	1,070
Book value per share (in PLN/EUR per share)	39.07	30.97	8.95	7.33
Number of shares in million used to calculate the book value per share	507	414	507	414
Number of shares in million at the end of the reporting period	690	414	690	414

The above financial data for the periods ended 30 September 2026 and 30 September 2025 were converted into EUR according to the following rules:

(1) individual items of the statement of financial position – at the average EUR exchange rate set by the National Bank of Poland (NBP): PLN 4.3672 on 30 September 2026 and PLN 4.2267 on 31 December 2025.

(2) individual items of the statement of comprehensive income and the cash flow statement – at the exchange rate calculated as the arithmetic mean of the average EUR exchange rates set by the National Bank of Poland on the last day of each month of the financial period: PLN 4,2800 for the period 1 January-30 September 2026, PLN 4.2365 for 1 January-30 September 2025.