

Gdańsk, 9 December 2013

Current Report No. 5/2013**Report date:** 9 December 2013**Subject:** Assimilation and registration of ENERGA SA's series AA shares in KDPW

Legal basis: Article 56 Sec. 1 item 2 of the Act on Offerings – current and periodic information

The Management Board of ENERGA SA ("Company") hereby announces that on 9 December 2013 it received communication from the Operations Department of the National Depository for Securities ("KDPW") in accordance with which, on 9 December 2013, the Depository will register 127,617,047 shares of the Company labeled with code PLENERG00022, in accordance with KDPW Management Board resolution no. 930/13 of 4 December 2013, which the Company announced in Current Report no. 4/2013.

In addition, the Company announces that by virtue of resolution no. 948/13 of 9 December 2013, the KDPW Management Board resolved to assimilate, on 10 December 2013, 24,369,952 shares of the Company labeled with code PLENERG00048 and 7,076,103 shares of the Company labeled with code PLENERG00030 with 237,693,059 shares of the Company labeled with code PLENERG00022. The assimilated shares will be labeled with code PLENERG00022.

Legal basis: § 34 Sec.1 Item 1 of the Finance Minister's Regulation in the matter of current and periodic information transferred by issuers of securities and conditions for considering the information required by laws of a non-member state as equivalent to EU regulations.

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Management Board:
Miroslaw Bieliński – President of the Management Board, Roman Szyszko – Vice-President of the Management Board, CFO
Wojciech Topolnicki – Vice-President of the Management Board, CSO

Bank Polska Kasa Opieki SA in Warsaw, Account no.: 07 1240 5400 1111 0000 4918 4143
Share capital/paid up: PLN 4,521,612,884.88