Gdansk, 20 December 2013

Current Report No. 11/2013

Date of preparation: 20 December 2013

Subject: Submission of application to approve prospectus relating to series A bonds issued by ENERGA SA to the Polish Financial Supervision Authority.

Legal basis: Art. 56 section 1 point 2 of the Act on Offering – current and periodic information

The Management Board of ENERGA SA ("Company") announces that on 20 December 2013 the Company filed with the Polish Financial Supervision Authority, together with the application for approval, the issue prospectus relating to the intention to apply for the admission and introduction of 100,000 series A bearer bonds with the par value of PLN 10,000 each, a total nominal value of PLN 1 billion and the maturity date falling on 18 October 2019 to trading in the regulated market within the Catalyst operated by BondSpot S.A., which were issued by the Company under the Bond Issue Program denominated in the Polish zlotys of the amount of up to PLN 4 billion.

The series A bonds have been subject to trading in the alternative trading system within the Catalyst operated by BondSpot S.A. since 19 November 2012. The Company's intention is to withdraw the series A bonds from trading in alternative trading system operated by BondSpot S.A. and transfer them to trading in the regulated market operated by BondSpot S.A. as soon as possible.

Legal Grounds:
§4 of Appendix No. 3 to the Regulation of Alternative Trading System operated by BondSpot S.A.