

Amendments to Statute of ENEA S.A.

Previously:

§ 6

1. The Company share capital is PLN 337,626,428 (three hundred thirty seven million, six hundred twenty six thousand, four hundred twenty eight zloty) which is divided into 337,626,428 (three hundred thirty seven million, six hundred twenty six thousand, four hundred twenty eight) shares with a par value of PLN 1 (one zloty) each, i.e.:-----
 - 1) 295,987,473 (two hundred ninety five million, nine hundred eighty seven thousand, four hundred seventy three) common registered series A shares,-----
 - 2) 41,638,955 (forty one million, six hundred thirty eight thousand, nine hundred fifty five) common registered series B shares.-----

Now:

§ 6

1. The share capital of the Company is PLN 441,442,578 (four hundred forty-one million four hundred forty-two thousand five hundred seventy-eight zlotys) and consists of 441,442,578 (four hundred forty-one million four hundred forty-two thousand five hundred seventy-eight) shares of a par value of PLN 1 (one zloty) each, of which:-----
 - 1) 295,987,473 (two hundred ninety-five million nine hundred eighty-seven thousand four hundred seventy-three) are ordinary registered shares of series "A",-----
 - 2) and 41,638,955 (forty-one million six hundred thirty-eight thousand nine hundred fifty-five) are ordinary registered shares of series "B", and-----
 - 3) 103,816,150 (one hundred three million eight hundred sixteen thousand one hundred-fifty) are ordinary bearer shares of series "C".-----