

RESOLUTION NO. 120/VIII/2013
OF THE SUPERVISORY BOARD OF ENEA S.A.
of 15.11.2013

**regarding issuing of an opinion on the motion of the Management Board of ENEA S.A.
to the General Meeting of ENEA S.A. concerning the sale
of the Organised Part of the Enterprise of ENEA S.A. "Gospodarka Oświatleniowa"
consisting in its being contributed in kind to Eneos Sp. z o.o.**

1. Acting under § 20 item 2(6) of the Statute of ENEA S.A, in conjunction with Article 393(3) of the Commercial Companies Code, the Supervisory Board of ENEA S.A. issues a positive opinion on the motion of the Management Board of ENEA S.A. regarding the sale of the Organised Part of the Enterprise of ENEA S.A. "Gospodarka Oświatleniowa" as a contribution in kind in the amount of PLN 134,037,500 to Eneos Sp. z o.o. with its registered office in Poznań.
2. The Resolution enters into force when adopted.
3. The voting was open.

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| Total votes cast: | 7 |
| Votes "for ": | 7 |
| Votes "against": | 0 |
| Votes "abstained": | 0 |