

## Selected separate financial data

	in PLN '000		in EUR '000	
	6 months ended 30.06.2014	6 months ended 30.06.2013 (restated)*	6 months ended 30.06.2014	6 months ended 30.06.2013 (restated)*
Net sales revenue	2 434 549	2 536 877	582 651	602 012
Operating profit	48 923	138 079	11 709	32 767
Profit before tax	669 484	532 405	160 225	126 342
Net profit for the reporting period	669 123	499 197	160 139	118 462
Net cash flows from operating activities	296 815	(12 701)	71 036	(3 014)
Net cash flows from investing activities	(788 995)	27 982	(188 827)	6 640
Net cash flows from financing activities	519 614	(1 452)	124 357	(345)
Total net cash flows	27 434	13 829	6 566	3 282
Weighted average number of shares	441 442 578	441 442 578	441 442 578	441 442 578
Net earnings per share (in PLN)	1.52	1.13	0.36	0.27
Diluted earnings per share (in PLN / EUR)	1.52	1.13	0.36	0.27

  

	Balance as at 30.06.2014	Balance as at 31.12.2013	Balance as at 30.06.2014	Balance as at 31.12.2013
Total assets	14 277 120	12 981 983	3 431 258	3 130 301
Total liabilities	2 700 600	1 826 565	649 042	440 433
Non-current liabilities	1 357 965	852 248	326 363	205 500
Current liabilities	1 342 635	974 317	322 679	234 934
Equity	11 576 520	11 155 418	2 782 215	2 689 867
Share capital	588 018	588 018	141 320	141 787
Book value per share (in PLN / EUR)	26.22	25.27	6.30	6.09
Diluted book value per share (in PLN/EUR)	26.22	25.27	6.30	6.09

The above financial data for I half year 2014 and 2013 were translated into EUR in line with the following principles:

- individual assets and liabilities – at the average exchange rate as of 30 June 2014 – PLN/EUR – 4.1609 (as at 31 December 2013 – PLN/EUR 4.1472),
- individual items from the statement of profit or loss and other comprehensive income and the statement of cash flows – as per the arithmetic mean of the average exchange rates determined by the National Bank of Poland as at the last day of each month of the financial period from 1 January to 30 June 2014 – PLN/EUR – 4.1784 (for the period from 1 January to 30 June 2013 – 4.2140 PLN/EUR).

\*- Restatements of comparative figures are presented in note 4 of these condensed interim separate financial statements of ENEA S.A. for the period from 1 January to 30 June 2014