

Poznań, 11 March 2013

STATEMENTS OF THE MANAGEMENT BOARD
CONCERNING RELIABILITY OF PREPARATION OF THE CONSOLIDATED FINANCIAL STATEMENT
AND CONCERNING THE ENTITY AUTHORISED TO AUDIT FINANCIAL STATEMENTS

Statement of the Management Board on reliability of preparation of the consolidated financial statement:

The Management Board of ENEA S.A. declares that according to its best knowledge:

- the annual consolidated financial statement for the financial year of 2012 and the comparative data were prepared in accordance with the current rules of accounting and truly, reliably and clearly reflect the economic and financial position of the ENEA Capital Group and the financial result of the ENEA Capital Group for the presented periods,
- the Board's report from the activity of ENEA Capital Group in 2012 reflects the actual image of the development and achievements and situation of the ENEA Capital Group including the description of basic threats and risks.

Statement of the Management Board concerning the entity authorised to audit financial statements:

The Management Board of ENEA S.A. declares that KPMG Audyt Sp. z o.o., an entity authorised to audit financial statements, auditing the annual consolidated financial statement of the ENEA Capital Group was selected in accordance with the relevant law regulations. The entity and chartered auditors auditing the statement fulfilled the conditions for expressing an impartial and independent opinion on the audited annual consolidated financial statement compliant with professional standards and regulations being in force.

President of the Board **Krzysztof Zamasz**

Member of the Board **Hubert Rozpędek**

Member of the Board **Janusz Bil**