

Selected consolidated financial data of ENEA Group

	in PLN '000		in EUR '000	
	12 months ended 31.12.2012	12 months ended 31.12.2011 Restated *	12 months ended 31.12.2012	12 months ended 31.12.2011
Net sales revenue	10 096 032	9 708 512	2 419 022	2 344 995
Operating profit	846 547	845 961	202 834	204 333
Profit before tax	908 167	989 111	217 598	238 910
Net profit for the reporting period	711 609	793 928	170 502	191 765
Net cash flows from operating activities	1 242 077	1 143 379	297 603	276 172
Net cash flows from investing activities	(1 109 029)	(590 266)	(265 725)	(142 573)
Net cash flows from financing activities	(255 668)	(235 380)	(61 258)	(56 854)
Total net cash flows	(122 620)	317 733	(29 380)	76 745
Weighted average number of shares	441 442 578	441 442 578	441 442 578	441 442 578
Net earnings per share (in PLN per share)	1.62	1.80	0.39	0.43
Diluted earnings per share (in PLN / EUR)	1.62	1.80	0.39	0.43
	Balance as at 31.12.2012	Balance as at 31.12.2011 Restated*	Balance as at 31.12.2012	Balance as at 31.12.2011
Total assets	14 710 462	14 162 151	3 598 274	3 206 428
Total liabilities	3 772 174	3 682 389	922 698	833 723
Non-current liabilities	1 748 504	1 659 243	427 695	375 666
Current liabilities	2 023 670	2 023 146	495 003	458 057
Equity	10 938 288	10 479 762	2 675 576	2 372 705
Share capital	588 018	588 018	143 833	133 132
Book value per share (in PLN per share)	24.78	23.74	6.06	5.37
Diluted book value per share (in PLN per share)	24.78	23.74	6.06	5.37

The above financial data for 31.12.2012 and 31.12.2011 and for the period then ended were translated into EUR in line with the following principles:

- individual assets and liabilities – at the average exchange rate as at 31 December 2012 – PLN/EUR 4.0882 (as at 31 December 2011 – PLN/EUR 4.4168),
- individual items from the profit or loss and other comprehensive income and the statement of cash flows – as per the arithmetic mean of the average exchange rates determined by the National Bank of Poland as at the last day of each month of the financial period from 1 January to 31 December 2012 – PLN/EUR – 4.1736 (for the period from 1 January to 31 December 2011 – PLN/EUR 4.1401).

* Restatements of comparative figures are presented in Note 4 of the consolidated financial statements of ENEA Group as at 31 December 2012 and for the period then ended