

Selected separated financial data of ENEA S.A.

	in PLN '000		in EUR '000	
	12 months ended 31.12.2012	12 months ended 31.12.2011 Restated *	12 months ended 31.12.2012	12 months ended 31.12.2011
Net sales revenue	5 759 339	5 577 633	1 379 945	1 347 214
Operating profit	136 978	36 191	32 820	8 742
Profit before tax	560 933	388 204	134 400	93 766
Net profit for the reporting period	522 680	352 834	125 235	85 223
Net cash flows from operating activities	41 340	(47 445)	9 905	(11 460)
Net cash flows from investing activities	(172 277)	587 012	(41 278)	141 786
Net cash flows from financing activities	(215 272)	(198 076)	(51 579)	(47 843)
Total net cash flows	(346 209)	341 491	(82 952)	82 483
Weighted average number of shares	441 442 578	441 442 578	441 442 578	441 442 578
Net earnings per share (in PLN per share)	1.18	0.80	0.28	0.19
Diluted earnings per share (in PLN / EUR)	1.18	0.80	0.28	0.19

	Balance as at 31.12.2012	Balance as at 31.12.2011 Restated*	Balance as at 31.12.2012	Balance as at 31.12.2011
Total assets	11 647 700	11 257 287	2 849 102	2 548 743
Total liabilities	1 149 808	1 051 431	281 250	238 053
Non-current liabilities	142 092	128 595	34 757	29 115
Current liabilities	1 007 716	922 836	246 494	208 938
Equity	10 497 892	10 205 856	2 567 852	2 310 690
Share capital	588 018	588 018	143 833	133 132
Book value per share (in PLN per share)	23.78	23.12	5.82	5.23
Diluted book value per share (in PLN per share)	23.78	23.12	5.82	5.23

The above financial data for 31.12.2012 and 31.12.2011 and for the period then ended were translated into EUR in line with the following principles:

- individual assets and liabilities – at the average exchange rate as at 31 December 2012 – PLN/EUR 4.0882 (as at 31 December 2011 – PLN/EUR 4.4168),
- individual items from the profit or loss and other comprehensive income and the statement of cash flows – as per the arithmetic mean of the average exchange rates determined by the National Bank of Poland as at the last day of each month of the financial period from 1 January to 31 December 2012 – PLN/EUR – 4.1736 (for the period from 1 January to 31 December 2011 – PLN/EUR 4.1401).

* Restatements of comparative figures are presented in Note 3 of the separate financial statements of ENEA S.A. as at 31 December 2012 and for the period then ended