

Selected separate financial data of the ENEA S.A.

	in PLN '000		in EUR '000	
	12 months ended 31.12.2014	12 months ended 31.12.2013 (restated) *	12 months ended 31.12.2014	12 months ended 31.12.2013 (restated) *
Net sales revenue	5 084 271	4 951 774	1 213 633	1 175 914
Operating profit	60 886	219 190	14 534	52 052
Profit before tax	728 981	896 293	174 010	212 846
Net profit for the reporting period	696 608	840 621	166 283	199 625
Net cash flows from operating activities	51 803	115 964	12 366	27 538
Net cash flows from investing activities	(1 483 404)	(281 610)	(354 094)	(66 875)
Net cash flows from financing activities	1 065 380	611 281	254 310	145 163
Net cash flows, total	(366 221)	445 635	(87 418)	105 826
Weighted average number of ordinary shares	441 442 578	441 442 578	441 442 578	441 442 578
Basic earnings per share (in PLN/EUR per share)	1,58	1,90	0,38	0,45
Diluted earnings per share (in PLN/EUR per share)	1,58	1,90	0,38	0,45
	Balance as at 31.12.2014	Balance as at 31.12.2013 (restated) *	Balance as at 31.12.2014	Balance as at 31.12.2013 (restated) *
Total assets	14 859 164	12 989 139	3 486 184	3 132 026
Total liabilities	3 256 638	1 826 565	764 056	440 433
Non-current liabilities	2 226 207	852 248	522 302	205 500
Current liabilities	1 030 431	974 317	241 755	234 934
Equity	11 602 526	11 162 574	2 722 128	2 691 593
Share capital	588 018	588 018	137 958	141 787
Book value per share (in PLN/EUR per share)	26,28	25,29	6,17	6,10
Diluted book value per share (in PLN/EUR per share)	26,28	25,29	6,17	6,10

The above financial data for 2014 and 2013 have been converted into EUR according to the following rules:

- individual assets and liabilities - at the average exchange rate published as at 31 December 2014 - 4.2623 PLN/EUR (as at 31 December 2013 - 4.1472 PLN/EUR),
- individual items in the statement of profit or loss and other comprehensive income and statement of cash flows - at the exchange rate being arithmetic average of the average exchange rates published by Polish National Bank as at the last day of each month during the financial period from 1 January to 31 December 2014 - 4.1893 PLN/EUR (for the period from 1 January to 31 December 2013 - 4.2110 PLN/EUR).

* Restatements of comparative figures are presented in Note 2 of the separate financial statements of the ENEA S.A. for the financial year 2014