

## Selected separate financial data of ENEA Group

	in PLN '000		in EUR '000	
	6 months ended 30.06.2015	6 months ended 30.06.2014 (restated)*	6 months ended 30.06.2015	6 months ended 30.06.2014 (restated)*
Net sales revenue	2 697 182	2 434 549	652 423	582 651
Operating profit	54 197	54 623	13 110	13 073
Profit before tax	958 855	675 184	231 938	161 589
Net profit for the reporting period	941 399	673 740	227 716	161 244
Net cash flows from operating activities	402 085	270 648	97 261	64 773
Net cash flows from investing activities	(735 110)	(749 203)	(177 816)	(179 304)
Net cash flows from financing activities	1 057 307	505 989	255 753	121 096
Total net cash flows	724 282	27 434	175 197	6 566
Weighted average number of shares	441 442 578	441 442 578	441 442 578	441 442 578
Net earnings per share (in PLN / EUR)	2.13	1.53	0.52	0.37
Diluted earnings per share (in PLN / EUR)	2.13	1.53	0.52	0.37
	<b>Balance as at 30.06.2015</b>	<b>Balance as at 31.12.2014</b>	<b>Balance as at 30.06.2015</b>	<b>Balance as at 31.12.2014</b>
Total assets	17 419 253	14 859 164	4 152 978	3 486 184
Total liabilities	5 022 740	3 256 638	1 197 487	764 056
Non-current liabilities	3 227 243	2 226 207	769 417	522 302
Current liabilities	1 795 497	1 030 431	428 070	241 755
Equity	12 396 513	11 602 526	2 955 491	2 722 128
Share capital	588 018	588 018	140 191	137 958
Book value per share (in PLN / EUR)	28.08	26.28	6.70	6.17
Diluted book value per share (in PLN/EUR)	28.08	26.28	6.70	6.17

The above financial data for I half of 2015 and 2014 were translated into EUR in line with the following principles:

- individual assets and liabilities – at the average exchange rate as of 30 June 2015 – 4.1944 PLN/EUR (as at 31 December 2014 – PLN/EUR 4.2623),
- individual items from the statement of profit or loss and other comprehensive income and the statement of cash flows – as per the arithmetic mean of the average exchange rates determined by the National Bank of Poland as at the last day of each month of the financial period from 1 January to 30 June 2015 – PLN/EUR – 4.1341 PLN/EUR (for the period from 1 January to 30 June 2014 – PLN/EUR 4.1784).

\* Restatements of comparative figures are presented in note 4 of these condensed interim separate financial statements of ENEA Group for the period from 1 January to 30 June 2015.