

Poznań, 9 March 2016

STATEMENTS OF THE MANAGEMENT BOARD

CONCERNING RELIABILITY OF PREPARATION OF THE CONSOLIDATED FINANCIAL STATEMENTS AND CONCERNING THE ENTITY
AUTHORISED TO AUDIT FINANCIAL STATEMENTS

Statement of the Management Board on reliability of preparation of the consolidated financial statements:

The Management Board of ENEA S.A. declares that according to its best knowledge:

- consolidated annual financial statements for 2015 financial year and the comparative data were prepared in accordance with the current principles of accounting and truly, reliably and clearly reflect the economic and financial position of the ENEA Capital Group and the financial result of the ENEA Capital Group for the presented periods,
- the Board's report on operations of ENEA Capital Group in 2015 reflects the actual image of development, achievements and position of ENEA Capital Group including the description of basic threats and risks.

Statement of the Management Board concerning the entity authorised to audit financial statements:

The Management Board of ENEA S.A. declares that KPMG Audyt Spółka z ograniczoną odpowiedzialnością sp.k., an entity authorised to audit financial statements, auditing the annual consolidated financial statements of ENEA Capital Group, was selected in accordance with the relevant legal regulations. The entity and chartered auditors auditing the financial statements fulfilled the conditions for expressing an impartial and independent opinion on the audited annual consolidated financial statements compliant with professional standards and regulations being in force.

President of the Board **Mirostaw Kowalik**

Member of the Board **Piotr Adamczak**

Member of the Board **Mikołaj Franzkowiak**

Member of the Board **Wiesław Piosik**