

	3 months ended 31 March		3 months ended 31 March	
	2016 (unaudited)	2015 (unaudited), restated)	2016 (unaudited)	2015 (unaudited), restated)
	in PLN m		in EUR m	
Sales revenue	15	14	3	3
Operating profit	(17)	(12)	(4)	(3)
Profit before tax	852	899	196	217
Net profit	856	917	197	221
Comprehensive income	855	934	196	225
Net cash from operating activities	5	(20)	1	(5)
Net cash from investing activities	506	556	116	134
Net cash from financing activities	(131)	145	(30)	35
Net change in cash and cash equivalents	380	681	87	164
Earnings per share, basic and diluted (PLN/EUR per share)	2.07	2.21	0.47	0.53
Average weighted number of outstanding common shares used to calculate the basic earnings per share ratio (million)	414	414	414	414



	Balance as at		Balance as at	
	31 March 2016 (unaudited)	31 December 2015	31 March 2016 (unaudited)	31 December 2015
	in PLN m		in EUR m	
Non-current assets	10,836	10,865	2,539	2,550
Current assets	2,946	1,678	690	394
Total assets	13,782	12,543	3,229	2,943
Non-current liabilities	5,652	5,703	1,324	1,338
Current liabilities	750	315	176	74
Equity	7,380	6,525	1,729	1,531
Share capital	4,522	4,522	1,059	1,061
Book value per share (in PLN/EUR per share)*	17.83	15.76	4.18	3.70
Number of common shares at the end of the period (m)	414	414	414	414

\* Carrying amount, i.e. assets less liabilities, divided by the number of shares.

The above financial data for the periods ended 31 March 2016 and 31 March 2015 were converted into EUR according to the following rules:

- (1) individual items of the statement of financial position – at the average EUR exchange rate set by the National Bank of Poland (NBP): PLN 4.2684 on 31 March 2016 and PLN 4.2615 on 31 December 2015.
- (2) individual items of the statement of comprehensive income and the cash flow statement – at the exchange rate calculated as the arithmetic mean of the average EUR exchange rates set by the National Bank of Poland on the last day of each month of the financial period: PLN 4.3559 for the period 1 January-31 March 2016, PLN 4.1489 for 1 January-31 March 2015.
- (3) individual items of the statement of comprehensive income – at the exchange rate calculated as the arithmetic mean of the average EUR exchange rates set by the National Bank of Poland on the last day of each month of the financial period: PLN 4.3559 for the period 1 January-31 March 2016, PLN 4.1489 for 1 January-31 March 2015.

