

Current Report No.: 40/2017

Date of publication: 07.12.2017

Short name of issuer: Enea

Subject: Request of a Shareholder for placing an additional item on the agenda of the Extraordinary General Meeting of Shareholders to be held on 28 December 2017.

Legal basis: Article 56 item 1(2) of the Act on Offerings – current and periodic information

Content of report:

In relation to the current reports No 38/2017 and 39/2017 of 1 December 2017 regarding, respectively, convening for 28 December 2017 of the Extraordinary General Meeting of Shareholders (EGM) of Enea S.A. (Company) and draft resolutions for the said meeting the Management Board of the Company informs that on 7 December 2017 the Company received a request from a Shareholder, made under art. 401 §1 of the commercial companies code, for placing the following item on the agenda of EGM: Adoption of a resolution regarding changes in the composition of the Supervisory Board. The Minister of Energy, on behalf of the State Treasury, requesting placing the item relating to changes in the existing composition of the Supervisory Board on the agenda of EGM indicated that it exercised its rights attributed to it as a shareholder in the Company's Statute and in the commercial companies' code.

At the same time, the Company publishes below the amended agenda of the Company's EGM including the Shareholder's request. The amendments to the agenda included adding a subsequent item 9 after item 8, and the previous item 9 was numbered 10.

1. Opening of the Extraordinary General Meeting of Shareholders.
2. Election of the Chairman of the Extraordinary General Shareholders Meeting.
3. Stating that the Extraordinary General Meeting of Shareholders has been duly convened and is capable of adopting resolutions.
4. Adoption of the agenda.
5. Adoption of a resolution regarding amending the resolution no. 38 of the Ordinary General Meeting of Shareholders dated 26 June 2017 on determination of remuneration of members of the Management Board.
6. Adoption of a resolution on acceptance of amendments to § 5 of Enea S.A.'s statute.
7. Adoption of a resolution on acceptance of amendments to § 11 of Enea S.A.'s statute.
8. Presentation of information on the results of the qualification procedure for the positions of: Member of the Management Board of Enea S.A. for Financial Affairs and Member of the Management Board of Enea S.A. for Corporate Affairs which was conducted in the period from 24.08.2017 to 05.10.2017.
9. Adoption of a resolution regarding changes in the composition of the Supervisory Board.
10. Closing the meeting.

SIGNATURES OF PERSONS REPRESENTING THE COMPANY:

Date	Name	Position	Signature
07.12.2017	Mirosław Kowalik	President of the Board	Mirosław Kowalik
07.12.2017	Piotr Olejniczak	Member of the Board	Piotr Olejniczak