

Current Report No.: 1/2018

Date of publication: 3.01.2018

Short name of issuer: Enea S.A.

Subject: List of shareholders holding at least 5% in the number of votes at the Extraordinary General Meeting of Shareholders of Enea S.A. held on 28 December 2017

Legal basis: Art.70 item 3 of the Act on Offerings - a list of over 5% at a General Meeting of Shareholders

Content of report:

The Management Board of Enea S.A. ("Company") informs that during the Extraordinary General Meeting of Shareholders of the Company which was held on 28 December 2017 ("EGM") the shareholders holding at least 5% of votes at that EGM were:

- The State Treasury that at EGM held 227,357,768 shares in Enea S.A. with 227,357,768 votes, which constituted 78.56% of votes at that EGM and equalled to 51.50% of the total number of votes in the Company,

- Nationale-Nederlanden Otwarty Fundusz Emerytalny that at EGM held 19,000,000 shares in Enea S.A. with 19,000,000 votes, which constituted 6.57% of votes during that EGM and equalled to 4.30% of the total number of votes in the Company.

SIGNATURES OF PERSONS REPRESENTING THE COMPANY:

Date	Name	Position	Signature
03.01.2018	Mirosław Kowalik	President of the Board	Mirosław Kowalik
03.01.2018	Piotr Olejniczak	Member of the Board	Piotr Olejniczak