

Current Report No.: 39/2018

Date of preparation: 27 June 2018

Short name of Issuer: ENEA S.A.

Subject: List of shareholders holding at least 5% of votes at the Ordinary General Meeting of ENEA S.A. held on 25 June 2018

Legal basis: Article 70 item 3 of the Act on offerings - list of shareholders with over 5% of votes at the General Meeting

Content of report:

The Management Board of ENEA S.A. ("Company") informs that during the Ordinary General Meeting of the Company which was held on 25 June 2018 ("OGM") the shareholders holding at least 5% of votes at that OGM were:

- The State Treasury that at OGM held 227,357,768 shares in ENEA S.A. with 227,357,768 votes, which constituted 69.30% of votes at that OGM and equalled to 51.50% of the total number of votes in the Company,

- Nationale-Nederlanden Otwarty Fundusz Emerytalny that at OGM held 19,000,000 shares in ENEA S.A. with 19,000,000 votes, which constituted 5.79% of votes at that OGM and equalled to 4.30% of the total number of votes in the Company,

- Otwarty Fundusz Emerytalny PZU "Złota jesień" that at OGM held 18,800,000 shares in ENEA S.A. with 18,800,000 votes, which constituted 5.73% of votes at that OGM and equalled to 4.26% of the total number of votes in the Company,

- investment funds managed by Towarzystwo Funduszy Inwestycyjnych PZU S.A. that at OGM jointly held 22,116,274 shares in ENEA S.A. with 22,116,274 votes, which constituted 6.74% of votes at that OGM and equalled to 5.01% of the total number of votes in the Company.

SIGNATURES OF PERSONS REPRESENTING THE COMPANY:

Date	Name	Position/function	Signature
27 June 2018	Mirosław Kowalik	President of the Management Board	Mirosław Kowalik
27 June 2018	Piotr Olejniczak	Member of the Management Board	Piotr Olejniczak