

Current Report No.: 52/2018

Date of preparation: 26 September 2018

Short name of Issuer: ENEA S.A.

Subject: List of shareholders holding at least 5% of votes at the Extraordinary General Meeting of ENEA S.A. held on 24 September 2018

Legal basis: Article 70 item 3 of the Act on offerings - list of shareholders with over 5% of votes at the General Meeting

Content of report:

The Management Board of ENEA S.A. ("Company") informs that during the Extraordinary General Meeting of the Company held on 24 September 2018 ("EGM") the shareholders holding at least 5% of votes at that EGM were:

- The State Treasury that at the EGM held 227,357,768 shares in ENEA S.A. with 227,357,768 votes, which constituted 68.81% of votes at that EGM and equalled to 51.50% of the total number of votes in the Company,

- Nationale-Nederlanden Otwarty Fundusz Emerytalny that at the EGM held 19,320,000 shares in ENEA S.A. with 19,320,000 votes, which constituted 5.85% of votes at that EGM and equalled to 4.38% of the total number of votes in the Company,

- Otwarty Fundusz Emerytalny PZU "Złota jesień" that at the EGM held 18,000,000 shares in ENEA S.A. with 18,000,000 votes, which constituted 5.45% of votes at that EGM and equalled to 4.08% of the total number of votes in the Company,

- investment funds managed by Towarzystwo Funduszy Inwestycyjnych PZU S.A. that at the EGM jointly held 22,116,273 shares in ENEA S.A. with 22,116,273 votes, which constituted 6.69% of votes at that EGM and equalled to 5.01% of the total number of votes in the Company.

SIGNATURES OF PERSONS REPRESENTING THE COMPANY:

Date	Name	Position/function	Signature
26 September 2018	Mirosław Kowalik	President of the Management Board	Mirosław Kowalik
26 September 2018	Piotr Olejniczak	Member of the Management Board	Piotr Olejniczak