

## List of proposed amendments to the ENEA S.A. Statute

### Proposed amendments to the Statute

In connection with the intended amendments to the Statute of ENEA Spółka Akcyjna, pursuant to Article 402 § 2 of the Commercial Company Code, the Company's Management Board hereby clarifies that the said amendments will affect the content of § 6 sec. 1 of the Statute.

#### Current wording of §6 sec. 1 of the statute:

"1. The Company's share capital is PLN 441,442,578 (four hundred forty-one million four hundred forty-two thousand five hundred seventy-eight Polish zloty) and is divided into 441,442,578 (four hundred forty-one million four hundred forty-two thousand five hundred seventy-eight) shares with a par value of PLN 1 (one Polish zloty) each, of which:

- 1) 295,987,473 (two hundred ninety-five million nine hundred eighty-seven thousand four hundred seventy-three) series "A" ordinary registered shares,
- 2) 41,638,955 (forty-one million six hundred thirty-eight thousand nine hundred fifty-five) series "B" ordinary registered shares,
- 3) 103,816,150 (one hundred three million eight hundred sixteen thousand one hundred fifty) series "C" ordinary bearer shares."

#### Proposed wording of § 6 sec. 1 of the Statute:

"1. The Company's share capital is not less than PLN 441,442,579 (four hundred forty-one million four hundred forty-two thousand five hundred seventy-nine Polish zloty) but no more than PLN 529,731,093 (five hundred twenty-nine million seven hundred thirty-one thousand ninety-three Polish zloty) and is divided into no fewer than 441,442,579 (four hundred forty-one million four hundred forty-two thousand five hundred seventy-nine) but no more than 529,731,093 (five hundred twenty-nine million seven hundred thirty-one thousand ninety-three) shares with a par value of PLN 1.00 (one Polish zloty) each, of which:

- 1) 295,987,473 (two hundred ninety-five million nine hundred eighty-seven thousand four hundred seventy-three) series "A" ordinary bearer shares,
- 2) 41,638,955 (forty-one million six hundred thirty-eight thousand nine hundred fifty-five) series "B" ordinary bearer shares,
- 3) 103,816,150 (one hundred three million eight hundred sixteen thousand one hundred fifty) series "C" ordinary bearer shares, and
- 4) no fewer than 1 (one) and no more than 88,288,515 (eighty-eight million two hundred eighty-eight thousand five hundred fifteen) series "D" ordinary bearer shares."