

Current Report No.: 8/2022

Date of Preparation: 2 February 2022

Issuer's Abbreviated Name: ENEA S.A.

Subject: Shareholder's request to include an additional item in the agenda of the Extraordinary General Meeting convened for 10 March 2022

Legal Basis: Article 56(1)(2) of the Act on Offerings – current and periodic information

Body of the report:

With reference to Current Report Nos. 2/2022 and 3/2022 of 19 January 2022 on convening an Extraordinary General Meeting (“EGM”) of ENEA S.A. (“Company”) for 10 March 2022 with draft resolutions proposed to be adopted during the EGM, the Company's Management Board hereby reports that in connection with a request received from a Shareholder, submitted pursuant to Article 401 § 1 of the Commercial Company Code, to extend the EGM agenda by including the following item: “Adopt resolutions on changes in the composition of the Supervisory Board,” hereinbelow the Company provides an amended proposed agenda for the EGM in consideration of the said request submitted by the Shareholder.

The amendments to the EGM agenda consist of inserting a new item 6 after the existing item 5 and changing the number of the existing item 6 from 6 to 7.

1. Opening of the Extraordinary General Meeting.
2. Elect the Chairperson of the Extraordinary General Meeting.
3. Assert that the Extraordinary General Meeting has been convened correctly and is capable of adopting resolutions.
4. Adopt the agenda.
5. Adopt a resolution to increase the Company's share capital by issuing series D ordinary bearer shares by way of a private placement, depriving existing shareholders of the subscription right to all series D shares in full, amending the Company's Statute, applying for admission to trade and floating of series D shares and/or rights to series D shares on the regulated market operated by the Warsaw Stock Exchange and book-entry form of series D shares and/or rights to series D shares.
6. Adopt resolutions on changes in the composition of the Supervisory Board.
7. Adjourn the meeting.

At the same time, attached hereto the Company provides draft resolutions pertaining to the newly included item on the EGM agenda.

SIGNATURES OF PERSONS REPRESENTING THE COMPANY:

Date	Name	Position/Function	Signature
2 February 2022	Marcin Pawlicki	Management Board Member	Marcin Pawlicki
2 February 2022	Rafał Mucha	Management Board Member	Rafał Mucha