

Current Report No.: 1/2024

Date of Preparation: 18 January 2024

Issuer's Abbreviated Name: ENEA S.A.

Legal Basis: Article 56(1)(2) of the Act on Offerings – current and periodic information

Subject: Amendment to the draft resolution of the Extraordinary General Meeting

Body of the report:

With reference to Current Report No. 44/2023 on convening the Extraordinary General Meeting of ENEA S.A. for 30 January 2024, the Management Board of ENEA S.A. (“Company”, “Issuer”) hereby reports that an amendment has been made to the draft resolution to Item 7 of the planned agenda of the Company’s Extraordinary General Meeting convened for 30 January 2024 (“EGM”) to give consent under Article 393(2) of the Commercial Company Code for the Issuer to pursue claims to remedy damage caused in the performance of management or supervision duties against the members of the Company’s Management Board and Supervisory Board who in 2018–2019 made decisions on behalf of the Company pertaining to the Company’s investment in the Ostrołęka C power unit (“Resolution”).

The purpose of the amendment to the draft resolution is to expand the list of insurers against which the Company is to assert claims under the concluded insurance policies against the liability of the Issuer's directors and officers, and to give the Company an ex-post consent to file a lawsuit against such entities. The amended draft resolution to item 7 of the proposed agenda of the EGM is attached to this current report.

Other information regarding the convention of the EGM published in Current Report No. 44/2023 of 28 December 2023 with attached documents remains unchanged.

SIGNATURES OF THE COMPANY’S REPRESENTATIVES:

Date	Name	Position/Function	Signature
18 January 2024	Lech Żak	Management Board Member	Lech Żak
18 January 2024	Dariusz Szymczak	Management Board Member	Dariusz Szymczak