

Current Report No.: 37/2013

Date of preparation: 19.12.2013

Short name of issuer: ENEA S.A.

Subject: Content of the resolutions adopted by the Extraordinary General Meeting of Shareholders of ENEA S.A. on 19 December 2013

Legal basis: Article 56 item 1(2) of the Act on Offerings – current and periodic information

Content of report:

Acting compliant with § 38 item 1(2) and § 38 item 1(7-9) of the Regulation of the Minister of Finance of 19 February 2009 on current and periodic information published by issuers of securities [...], the Board of ENEA S.A. ("Company") attaches, as Attachment No. 1 to this report, the content of resolutions adopted by the Extraordinary General Meeting of Shareholders of ENEA S.A. on 19 December 2013 and, as Attachment No. 2 to this report, the uniform text of the Company's Statute being an attachment to the Resolution No. 3 of the Extraordinary General Meeting of Shareholders. At the same time, the Company informs that the Extraordinary General Meeting of Shareholders adopted the proposed amendments to the Statute the scope of which was published as Attachment No. 3 to the current report No. 34/2013 of ENEA S.A. of 21 November 2013.

Additionally, the Company's Board informs that the Extraordinary General Meeting of Shareholders of ENEA S.A. did not refrain from consideration of any of the items of the agenda. No objections were submitted to the minutes.

SIGNATURES OF PERSONS REPRESENTING THE COMPANY:

Date	Name	Position	Signature
19.12.2013	Krzysztof Zamasz	President of the Board	Krzysztof Zamasz
19.12.2013	Grzegorz Kinelski	Member of the Board	Grzegorz Kinelski