

Current Report No.: 38/2013

Date of preparation: 20.12.2013

Short name of issuer: ENEA S.A.

Subject: List of shareholders holding at least 5% of votes at the Extraordinary General Meeting of Shareholders of ENEA S.A. on 19 December 2013

Legal basis: Article 70 item 3 of the Act on Offerings - A list of over 5% at a General Meeting of Shareholders

Content of report:

Acting pursuant to Article 70 item 3 of the Act on Public offerings and the conditions for introducing financial instruments to the organised trading system and on public companies of 29 July 2005, the Board of ENEA S.A. ("Company") informs that at the Extraordinary General Meeting of Shareholders of ENEA S.A. held on 19 December 2013 the only Shareholder holding over 5% of votes during the Meeting was the State Treasury which held 227,107,803 shares of ENEA S.A., from which it was entitled to 227,107,803 votes, which constituted 87.50% votes at the Extraordinary General Meeting of Shareholders and corresponds to 51.45% of the total number of votes in the Company.

SIGNATURES OF PERSONS REPRESENTING THE COMPANY:

Date	Name	Position	Signature
20.12.2013	Dalida Gepfert	Member of the Board	Dalida Gepfert
20.12.2013	Grzegorz Kinelski	Member of the Board	Grzegorz Kinelski