

**Current Report No.:** 34/2013

**Date of preparation:** 21.11.2013

**Short name of issuer:** ENEA S.A.

**Subject:** Draft resolutions of the Extraordinary General Meeting of Shareholders of ENEA S.A. convened for 19 December 2013 and draft uniform text of the Statute of ENEA S.A.

**Legal basis:** Article 56 item 1(2) of the Act on Offerings – current and periodic information

Content of report:

Acting compliant with § 38 item 1(3) of the Regulation of the Minister of Finance of 19 February 2009 on current and periodic information published by issuers of securities [...], the Board of ENEA S.A. (Company) attaches the content of draft resolutions of the Extraordinary General Meeting of Shareholders of ENEA S.A. which is convened for 19 December 2013 (attachment No.1).

At the same time the Company attaches as attachment No. 2 to this report a draft uniform text of the Statute of ENEA S.A. constituting at the same time an attachment to the draft resolution of the Extraordinary General Meeting of Shareholders of the Company of 19 December 2013 regarding adoption of amendments in the Statute of ENEA S.A. considered within item 5 of the planned agenda of the Extraordinary General Meeting of Shareholders of the Company and as attachment No. 3 a list of proposed changes in the Statute of ENEA S.A.

Additionally, as Attachments 4-6 to this report the Company attaches resolutions of the Supervisory Board regarding expressing the opinion to the matters considered within items 5 and 6 of the planned agenda of the Extraordinary General Meeting of Shareholders of the Company.

**SIGNATURES OF PERSONS REPRESENTING THE COMPANY:**

Date	Name	Position	Signature
21.11.2013	Krzysztof Zamasz	President of the Board	Krzysztof Zamasz
21.11.2013	Dalida Gepfert	Member of the Board	Dalida Gepfert