

**Information on the total number of shares of ENEA S.A. and number of votes vested in these shares**

**State as at the date of the convening of the Extraordinary General Meeting of Shareholders of ENEA S.A. (10.02.2012)**

| <b>Type of shares</b> | <b>Number of shares</b> | <b>Number of votes</b> |
|-----------------------|-------------------------|------------------------|
| Bearer's shares       | 407,904,562             | 407,904,562            |
| Registered shares     | 33,538,016              | 33,538,016             |
| <b>Total</b>          | <b>441,442,578</b>      | <b>441,442,578</b>     |

During the period between convening of the General Meeting and the date on which the General Meeting was held a conversion was performed of B series shares from registered shares to bearer's shares pursuant with § 6 item 3 of the Company's Statutes.

**State as at the date of holding of the Extraordinary General Meeting of Shareholders of ENEA S.A. (12.03.2012)**

| <b>Type of shares</b> | <b>Number of shares</b> | <b>Number of votes</b> |
|-----------------------|-------------------------|------------------------|
| Bearer's shares       | 438,902,802             | 438,902,802            |
| Registered shares     | 2,539,776               | 2,539,776              |
| <b>Total</b>          | <b>441,442,578</b>      | <b>441,442,578</b>     |