

Current report No.: 6/2009

Date prepared: 27 January 2009

Short name of issuer: ENEA S.A.

Subject: Convening of an Extraordinary General Meeting of Shareholders

Legal basis: Article 56 par. 1 pt. 2 of the Act on offerings – current and periodic information

Content of the report:

Acting pursuant to Article 39 par.1 of the regulation of the Minister of Finance on current and periodic information published by issuers of shares of 19 October 2005, the Management Board of ENEA S.A. (the "Company"), on the basis of Article 398 and Article 399 par. 1 read together with Article 402 par. 1 and 2 of the Commercial Companies Code and Article 29 of the Company's Statute, convenes, on 25 February 2009, at 1100 hours an Extraordinary General Meeting of Shareholders of the company ENEA S.A. with its registered office in Poznan. The Extraordinary General Meeting of Shareholders will take place in Warsaw, at the Polonia Palace Hotel, at Al. Jerozolimskie 45, 00-692 Warszawa.

Agenda:

1. Opening of the Extraordinary General Meeting of Shareholders
2. Election of the Chairman of the Extraordinary General Meeting of Shareholders.
3. Determination that the Extraordinary General Meeting of Shareholders has been duly convened and that it is capable of adopting binding resolutions.
4. Approval of the agenda.
5. Election of the Scrutiny Commission.
6. Adoption of a resolution on changes to the composition of the Supervisory Board including appointing members of the Supervisory Board fulfilling the conditions described in Article 22 par. 5 of the Statute of ENEA S.A.
8. Motions from the floor.
9. Closing of the Extraordinary General Meeting of Shareholders.

The Management Board of the Company announces that shareholders of the Company holding dematerialised shares will be entitled to participate in the Extraordinary General Meeting of Shareholders providing they submit to the Company depository certificates in the name of the holder, issued by the entities maintaining the securities accounts of those shareholders, confirming ownership of the shares in the Company and stating the number of shares deposited in the above-mentioned securities accounts, and provided that they do not take those certificates back before the closing of the Extraordinary General Meeting of Shareholders. The above-mentioned shares should be frozen in the securities accounts until the time that the Extraordinary General Meeting of Shareholders concludes.

The depository certificates should be submitted to the registered office of the Company, at ul. Nowowiejskiego 11 (room 203) in Poznan, between the hours of 7³⁰ and 15³⁰, at least one week before the Extraordinary General Meeting of Shareholders takes place. The deadline for submitting the depository certificates is 18 February 2009 at 1100 hours.

Shareholders entitled by registered shares have the right to participate in the Extraordinary General Meeting of Shareholders if they are entered in the share register at least one week before the Extraordinary General Meeting of Shareholders takes place.

Shareholders may participate in the Extraordinary General Meeting of Shareholders and exercise their voting rights in person or by proxy. A proxy is invalid unless made in writing.

For three weekdays before the Extraordinary General Meeting of Shareholders, at the office of the Company's Management Board at ul. Nowowiejskiego 11 in Poznan, a list of shareholders entitled to take part in the Extraordinary General Meeting of Shareholders will be on display.

SIGNATURES OF PERSONS REPRESENTING THE COMPANY:

Date	Name and surname	Title/function	Signature
27 January 2009	Paweł Mortas	President of the Management Board	Paweł Mortas
27 January 2009	Marek Hermach	Member of the Management Board	Marek Hermach