

Current report No: 31/2009/K

Date prepared: 4 June 2009

Short name of issuer: ENEA S.A.

Subject: Correction to current report No. 31/2009 about the convening of the Ordinary General Meeting of Shareholders

Legal basis: Article 56 par. 1 pt. 2 of the Act on Offerings – current and periodic information

Content of the report:

Acting pursuant to Clause 6 par. 2 of the Regulation of the Minister of Finance on current and periodic information published by issuers of securities of 19 October 2005 [...] the Management Board of ENEA S.A. hereby announces that the contents of point 12 of the agenda of the Ordinary General Meeting of the Company's Shareholders that is to take place on 30 June 2009 at 11:00 a.m. in Warsaw, at the Polonia Palace Hotel on Al. Jerozolimskie 45, 00-992 Warsaw, have been amended.

Pursuant to the contents of Monitor Sądowy i Gospodarczy No. 97/2009 of 20 May 2009, item 6335 (p. 31) it read:

“12. Appointment of members of the Supervisory Board for the 7th.term.”

Pursuant to the contents of Monitor Sądowy i Gospodarczy No. 108/2009 of 4 June 2009, item 7327 (p. 13) it now reads:

“12. Appointment of members of the Supervisory Board for the 7th term, including members of the Supervisory Board fulfilling the conditions defined in Clause 22 par. 5 of the ENEA S.A. Statute.”

Due to the above the agenda of the Ordinary General Meeting of the Company's Shareholders that is to take place on 30 June 2009 now reads as follows:

“Agenda:

1. Opening of the Ordinary General Meeting of Shareholders
2. Election of the Chairman of the Ordinary General Meeting of Shareholders.
3. Determination that the Ordinary General Shareholders Meeting has been duly convened and that it is capable of adopting binding resolutions.
4. Approval of the agenda.
5. Consideration of the Management Board's report on the operations of the Company and of the financial statements for the financial year covering the period from 1 January 2008 to 31 December 2008.
6. Adoption of a resolution on approving the Management Board's report on the operations of the Company and of the financial statements for the financial year covering the period from 1 January 2008 to 31 December 2008.
7. Adoption of a resolution on the distribution of net profits for the financial year covering the period from 1 January 2008 to 31 December 2008.
8. Adoption of a resolution on discharging the members of the Management Board from liability in connection with the performance of their duties for the financial year covering the period from 1 January 2008 to 31 December 2008.

9. Adoption of a resolution on discharging the members of the Supervisory Board from liability in connection with the performance of their duties for the financial year covering the period from 1 January 2008 to 31 December 2008.
10. Adoption of a resolution on approving the Management Board's consolidated report on the operations of the ENEA Capital Group and of the consolidated financial statements for the financial year covering the period from 1 January 2008 to 31 December 2008.
11. Adoption of a resolution on the number of Supervisory Board members for the 7th term.
12. Appointment of members of the Supervisory Board for the 7th term, including members of the Supervisory Board fulfilling the conditions defined in Clause 22 par. 5 of the ENEA S.A. Statute.
13. Motions from the floor.
14. Closing of the Ordinary General Shareholders Meeting."

Within the remaining scope the contents of current report No. 31/2009 remains unchanged.

SIGNATURES OF PERSONS REPRESENTING THE COMPANY:

Date	Name and surname	Title/function	Signature
4 June 2009	Piotr Koczorowski	Member of the Management Board	Piotr Koczorowski
4 June 2009	Marek Malinowski	Member of the Management Board	Marek Malinowski