

Planned amendments to the Company's Statute

The Management Board of ENEA S.A. hereby presents the list of planned amendments to the Statute of the Company to be implemented within consideration of item 34 and 35 of the Agenda of the General Meeting of Shareholders of ENEA S.A. which is to be held on 29 June 2011.

in § 5:

- a) point 55 is added in the following wording: „Data processing, management of websites (hosting) and similar activity (63.11.Z)”
- b) point 56 is added in the following wording: „Activity connected with searching for work places and gaining employees (78.10.Z)”
- c) point 57 is added in the following wording: „Service activity connected with office administration (82.11.Z)”

in § 20 item 4:

1. in point 4 the wording: „electric energy generated in renewable sources”, is replaced with the wording „particularly certificates of origin of electric energy generated in renewable sources of energy, from cogeneration or agricultural biogas”;
2. the present points 5 and 6 are deleted;
3. the number of the present point is changed from 7 to 5.