

**Current Report No:** 21/2011

**Date of preparation:** 30.06.2011

**Short name of issuer:** ENEA S.A.

**Subject:** Information on distribution of the dividend

**Legal basis:** Article 56 item 1(2) of the Act on Offerings – current and periodic information

Content of report:

Acting compliant with § 38 item 2 of the Regulation of the Minister of Finance of 19 February 2009 on current and periodic information published by issuers of securities [...], the Board of ENEA S.A. (Company) informs that pursuant to the Resolution No. 7 of the Ordinary General Meeting of Shareholders of ENEA S.A., the following way of distribution was determined for the net profit for the period of 01.01.2010 to 31.12.2010 in the amount of 364,386,000.00 PLN (say: three hundred and sixty four million three hundred and eighty six thousand zloty):

1. distribution of the dividend for shareholders 194,234,734.32 PLN (say: one hundred and ninety four million two hundred and thirty four thousand seven hundred and thirty four zloty and thirty two grosz), i.e. 0.44 PLN (say: forty four grosz) of profit per one share;
2. increase of reserve capitals with designation for investment financing - 170,151,265.68 PLN (say: one hundred and seventy million one hundred and fifty one thousand two hundred and sixty five zloty and sixty eight grosz).

The Ordinary General Meeting of Shareholders determined dividend date for 11 August 2011 and the date of distribution of the dividend for 1 September 2011. The dividend covered 441,442,578 shares of ENEA S.A.

SIGNATURES OF PERSONS REPRESENTING THE COMPANY:

Date	Name	Position	Signature
30.06.2011	Maciej Owczarek	President of the Board	Maciej Owczarek
30.06.2011	Hubert Rozpędek	Member of the Board	Hubert Rozpędek