

**Current Report No:** 33/2011

**Date of preparation:** 09.12.2011

**Short name of issuer:** ENEA S.A.

**Subject:** List of shareholders holding at least five per cent of votes at the Extraordinary General Meeting of Shareholders of ENEA S.A. on 5 December 2011

**Legal basis:** Art.70 item 3 of the Act on Offerings - General Meeting of Shareholders over 5 per cent

Content of report:

Acting pursuant to Article 70 item 3 of the Act on Public Offerings and the Conditions for Introducing Financial Instruments to the Organised Trading System and on Public Companies of 29 July 2005, the Management Board of ENEA S.A. (the "Company") attaches hereto a list of shareholders holding at least 5 per cent of the votes at the Extraordinary General Meeting of Shareholders of the Company, which took place on 5 December 2011:

1. The State Treasury held 228.697.359 shares of ENEA S.A. with 228.697.359 votes, which constituted 95.12 per cent of votes during that Extraordinary General Meeting of Shareholders and which equals to 51.81 per cent of the total number of votes in the Company.

**SIGNATURES OF PERSONS REPRESENTING THE COMPANY:**

Date	Name	Position	Signature
09.12.2011	Maciej Owczarek	President of the Board	Maciej Owczarek
09.12.2011	Hubert Rozpędek	Member of the Board	Hubert Rozpędek