

**Current Report No:** 13/2012

**Date of preparation:** 16.03.2012

**Short name of issuer:** ENEA S.A.

**Subject:** List of shareholders holding at least five per cent of votes at the Extraordinary General Meeting of Shareholders of ENEA S.A. on 12 March 2012

**Legal basis:** Art.70 item 3 of the Act on Offerings - General Meeting of Shareholders over 5 per cent

Content of report:

Acting pursuant to Article 70 item 3 of the Act on Public Offerings and the Conditions for Introducing Financial Instruments to the Organised Trading System and on Public Companies of 29 July 2005, the Management Board of ENEA S.A. (Company) informs that on the Extraordinary General Meeting of Shareholders of ENEA S.A. held on 12 March 2012 the only Shareholder holding over 5 per cent of votes during the Meeting was the State Treasury which held 227,675,716 shares of ENEA S.A., from which it was entitled to 227,675,716 votes, which constituted 87.87 per cent of votes on the Extraordinary General Meeting of Shareholders and corresponds to 51.58 per cent of the total number of votes in the Company.

**SIGNATURES OF PERSONS REPRESENTING THE COMPANY:**

| Date       | Name            | Position               | Signature       |
|------------|-----------------|------------------------|-----------------|
| 16.03.2012 | Maciej Owczarek | President of the Board | Maciej Owczarek |
| 16.03.2012 | Hubert Rozpędek | Member of the Board    | Hubert Rozpędek |