

Current Report No.: 54/2012

Date of preparation: 21.12.2012

Short name of issuer: ENEA S.A.

Subject: List of shareholders holding at least five per cent of votes at the Extraordinary General Meeting of Shareholders of ENEA S.A. on 19 December 2012

Legal basis: Art.70 item 3 of the Act on Offerings - A list of over 5 per cent at General Meeting of Shareholders

Content of report:

Acting pursuant to Article 70 item 3 of the Act on Public Offerings and the Conditions for Introducing Financial Instruments to the Organised Trading System and on Public Companies of 29 July 2005, the Board of ENEA S.A. (Company) informs that at the Extraordinary General Meeting of Shareholders of ENEA S.A. held on 19 December 2012 the only Shareholder holding over 5 per cent of votes at the Meeting was the State Treasury which held 227,127,003 shares of ENEA S.A., from which it was entitled to 227,127,003 votes, which constituted 87.29 per cent of votes at the Extraordinary General Meeting of Shareholders and corresponded to 51.45 per cent of the total number of votes in the Company.

SIGNATURES OF PERSONS REPRESENTING THE COMPANY:

Date	Name	Position	Signature
21.12.2012	Janusz Bil	acting President of the Board	Janusz Bil
21.12.2012	Hubert Rozpędek	Member of the Board	Hubert Rozpędek