

Current Report No.: 20/2013

Date of preparation: 24.04.2013

Short name of issuer: ENEA S.A.

Legal basis: Article 56 item 1(2) of the Act on Offerings – current and periodic information

Subject: Information on distribution of the dividend

Content of report:

Acting compliant with § 38 item 2 of the Regulation of the Minister of Finance of 19 February 2009 on current and periodic information published by issuers of securities [...], the Board of ENEA S.A. ("Company") informs that compliant with the Resolution No. 7 of the Ordinary General Meeting of Shareholders of ENEA S.A., the following way of distribution of the net profit was determined for the period of 01.01.2012 to 31.12.2012 in the amount of 522,680,000 PLN (say: five hundred and twenty two million six hundred and eighty thousand zloty):

1. distribution of the dividend for shareholders in the amount of PLN 0.36 per share, i.e. in the amount of PLN 158,919,328.08 (one hundred and fifty eight million nine hundred and nineteen thousand three hundred and twenty eight zloty 08/100),
2. raising supplementary capitals in the amount constituting the remaining part of the net profit for 2012, with designation for the investment funding.

The Ordinary General Meeting of Shareholders of ENEA S.A. determined the dividend record date for 23 July 2013 and dividend payment date for 12 August 2013. The dividend covered 441,442,578 shares of ENEA S.A.

SIGNATURES OF PERSONS REPRESENTING THE COMPANY:

Date	Name	Position	Signature
24.04.2013	Dalida Gepfert	Member of the Board	Dalida Gepfert
24.04.2013	Paweł Orlof	Member of the Board	Paweł Orlof