

Current Report No.: 23/2014

Date of preparation: 29.04.2014

Short name of issuer: ENEA S.A.

Title: List of shareholders holding at least 5% of the number of votes during the Ordinary General Meeting of Shareholders of ENEA S.A. held on 24 April 2014

Legal basis: Art.70 item 3 of the Act on Offerings - A list of over 5% at a General Meeting of Shareholders

Content of report:

Acting pursuant to Article 70 item 3 of the Act on Public offerings and the conditions for introducing financial instruments to the organised trading system and on public companies of 29 July 2005, the Board of ENEA S.A. ("Company") informs that during the Ordinary General Meeting of Shareholders of the Company which took place on 24 April 2014 ("OGM") the only shareholder holding over 5% of votes at the OGM was the State Treasury. The State Treasury at the OGM held 225,394,635 shares of ENEA S.A. with 225,394,635 votes, which constituted 88.49% of votes during that OGM and which equalled to 51.06% of the total number of votes in the Company.

SIGNATURES OF PERSONS REPRESENTING THE COMPANY:

Date	Name	Position	Signature
29.04.2014	Dalida Gepfert	Member of the Board	Dalida Gepfert
29.04.2014	Paweł Orlof	Member of the Board	Paweł Orlof