

Current Report No.: 22/2014

Date of preparation: 24.04.2014

Short name of issuer: ENEA S.A.

Legal basis: Article 56 item 1(2) of the Act on Offerings – current and periodic information

Title: Information on distribution of the dividend

Content of report:

Acting compliant with § 38 item 2 of the Regulation of the Minister of Finance of 19 February 2009 on current and periodic information published by issuers of securities [...], the Board of ENEA S.A. ("Company") informs that compliant with the Resolution No. 7 of the Ordinary General Meeting of Shareholders of ENEA S.A. of 24 April 2014, the following way of distribution of the net profit was determined for the period of 01.01.2013 to 31.12.2013 in the amount of PLN 833,465,000 (say: eight hundred thirty three million four hundred sixty five thousand zloty):

1. Payment of dividend for shareholders in the amount of PLN 251,622,269.46 (say: two hundred fifty one million six hundred twenty two thousand two hundred sixty nine zloty 46/100), which constitutes PLN 0,57 (say fifty seven grosz) profit per one share,
2. Raising reserve capitals in the amount of PLN 581,842,730.54 (say: five hundred eighty one million eight hundred forty two thousand seven hundred thirty zloty 54/100), for capital expenditures.

The Ordinary General Meeting of Shareholders of ENEA S.A. determined the dividend record date for 23 July 2014 and dividend payment date for 12 August 2014. The dividend covered 441,442,578 shares of ENEA S.A.

SIGNATURES OF PERSONS REPRESENTING THE COMPANY:

Date	Name	Position	Signature
24.04.2014	Krzysztof Zamasz	President of the Board	Krzysztof Zamasz
24.04.2014	Paweł Orlof	Member of the Board	Paweł Orlof