

Current Report No.: 6/2016

Date of preparation: 20.01.2016

Short name of issuer: Enea S.A.

Subject: List of shareholders holding at least 5% of votes at the Extraordinary General Meeting of Shareholders of Enea S.A.

Legal basis: Article 70 item 3 of the Act on Offerings - A list of over 5% at a General Meeting of Shareholders

Content of report:

The Management Board of Enea S.A. (“Company”) informs that the shareholders holding at least 5% of votes at the Extraordinary General Meeting of Shareholders of the Company (“EGM”) convened for 28 December 2015, which was reopened on 15 January 2016 after the announced break, were:

- the State Treasury that at each session of EGM held 225,394,635 shares of Enea S.A. with 225,394,635 votes, which constituted 79.72% of votes at that EGM and equalled to 51.06% of the total number of votes in the Company,
- Nationale - Nederlanden Otwarty Fundusz Emerytalny that at each session of EGM held 17,000,000 shares of Enea S.A. with 17,000,000 votes, which constituted 6.01% of votes at that EGM and equalled to 3.85% of the total number of votes in the Company.

SIGNATURES OF PERSONS REPRESENTING THE COMPANY:

Date	Name	Position	Signature
20.01.2016	Mirosław Kowalik	President of the Board	Mirosław Kowalik
20.01.2016	Wiesław Piosik	Member of the Board	Wiesław Piosik