

Current Report No.: 21/2016

Date of preparation: 30.06.2016

Short name of issuer: Enea S.A.

Subject: List of shareholders holding at least 5% of the number of votes during the Ordinary General Meeting of Shareholders of Enea SA held on 27 June 2016

Legal basis: Article 70 item 3 of the Act on Offerings - A list of over 5% at a General Meeting of Shareholders

Content of report:

The Management Board of Enea S.A. ("Company") informs that during the Ordinary General Meeting of Shareholders of the Company which was held on 27 June 2016 („OGM”) the shareholders holding over 5% of votes at the OGM were:

- The State Treasury that at OGM held 225,394,635 shares of Enea S.A. with 225,394,635 votes, which constituted 83.17% of votes during that OGM and equalled to 51.06% of the total number of votes in the Company
- Otwarty Fundusz Emerytalny PZU "Złota Jesień" that at OGM held 14,900,000 shares of Enea S.A. with 14,900,000 votes, which constituted 5.50% of votes during that OGM and equalled to 3.38% of the total number of votes in the Company

SIGNATURES OF PERSONS REPRESENTING THE COMPANY:

Date	Name	Position	Signature
30.06.2016	Wiesław Piosik	Member of the Board	
30.06.2016	Mikołaj Franzkowiak	Member of the Board	