

Current Report No.: 44 /2016

Date of preparation: 19.12.2016

Short name of issuer: Enea S.A.

Subject: List of shareholders holding at least 5% of the number of votes during the Extraordinary General Meeting of Shareholders of Enea S.A. held on 15 December 2016

Legal basis: Art. 70 item 3 of the Act on Offerings - A list of over 5% at a General Meeting of Shareholders

Content of report:

The Management Board of Enea S.A. ("Company") informs that during the Extraordinary General Meeting of Shareholders of the Company which took place on 15 December 2016 ("EGM") the shareholders holding over 5% of votes at that EGM were:

- The State Treasury represented by the Minister of Energy that at EGM held 225,394,635 shares of Enea S.A. with 225,394,635 votes, which constituted 80.42% of votes during that EGM and equalled to 51.06% of the total number of votes in the Company,
- Otwarty Fundusz Emerytalny PZU "Złota Jesień" that at EGM held 14,900,000 shares of Enea S.A. with 14,900,000 votes, which constituted 5.32% of votes during that EGM and equalled to 3.38 % of the total number of votes in the Company,
- investments funds managed by Towarzystwo Funduszy Inwestycyjnych PZU S.A. that at EGM held 23,000,000 shares of Enea S.A. with 23,000,000 votes, which constituted 8.21% of votes during that EGM and equalled to 5.21% of the total number of votes in the Company.

SIGNATURES OF PERSONS REPRESENTING THE COMPANY:

Date	Name	Position	Signature
19.12.2016	Mirosław Kowalik	President of the Board	
19.12.2016	Wiesław Piosik	Member of the Board	