



## Factsheet Q1-Q3 2021

Enea Group is a vice-leader of the Polish power market as regards electricity. It manages the complete value chain on the electricity market: from fuel, through electricity generation, distribution, sales and Customer service.



**PLN 15.3 bn**  
revenue, up by over  
PLN 1.8 billion (+14% y/y)



**PLN 2.8 bn**  
EBITDA, up by almost  
PLN 140 million (+5% y/y)



**0.31**  
net debt/ EBITDA LTM  
(improvement by 1.06 y/y)



**19.5 TWh**  
of electricity  
generated,  
up by 2.7 TWh  
(+16% y/y)



**7.5 mln t**  
of net coal production,  
up by 2 mln t  
(+36% y/y)



**1.8 TWh**  
energy produced  
from renewable  
sources  
(+2% y/y)

**119.3 thousand km**  
of distribution lines, including connections

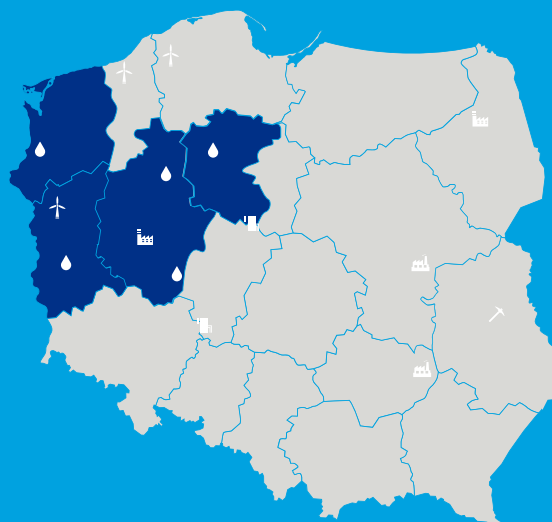
**23%**  
share in the steam coal market in Poland

**6.3 GW**  
of total  
installed capacity

**453 MW**  
of installed RES  
capacity

**2.7 million**  
users of distribution  
services

Two important system power plants belong to Enea Group: Kozienice Power Plant and Połaniec Power Plant. The Group includes also Lubelski Węgiel Bogdanka - the mine is the major supplier of the commodity to power plants belonging to the Group. Enea Group's operations include also heat energy engineering in plants in Białystok, Oborniki and Piła.



Power Plants: Kozienice, Połaniec



Heat and Power Plant: Białystok, MEC Piła, PEC Oborniki, ENEA Ciepło Serwis, ENEA Ciepło



Biogas power plants: Gorzestaw, Liszkowo



21 hydroelectric power plants



Wind farms: Bardy, Darżyno, Baczyna

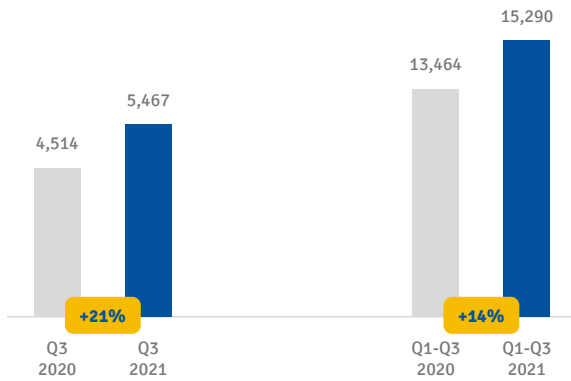


LW Bogdanka

Key financial data of the Group

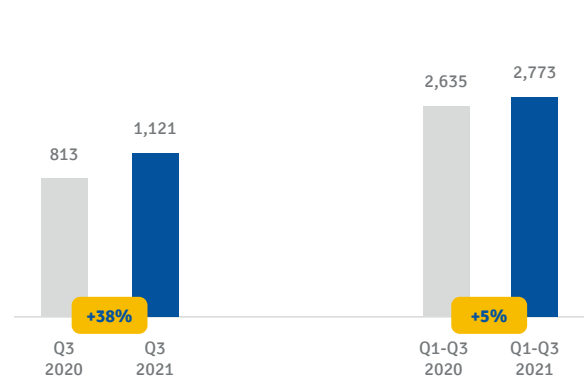
Revenues from sales and other income

[PLN million]

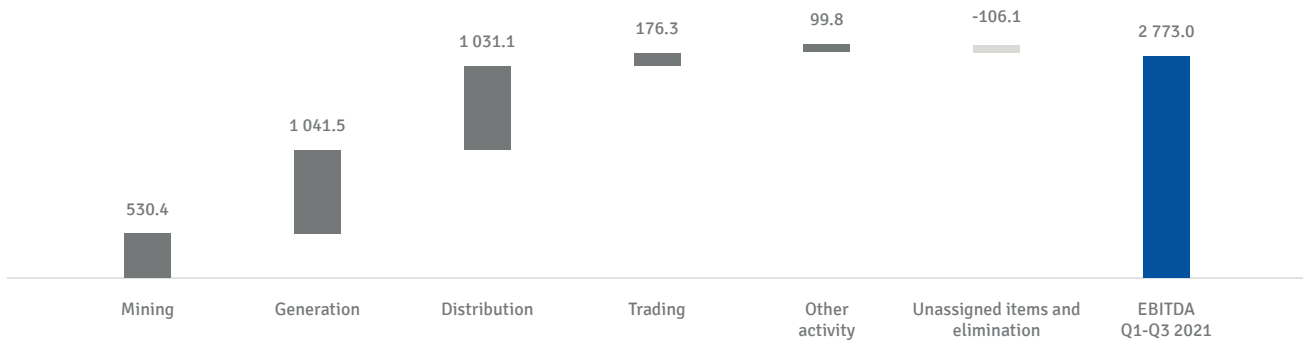


EBITDA

[PLN million]



EBITDA in Q1-Q3 2021



**PLN 87 million**

designated for capital expenditures related to the protection of the environment in Q1-Q3 2021



**19.5 TWh**

of electricity generated



**18.2 TWh**

of energy and gas sold to retail customers



**1.8 TWh**

electricity generated from renewable sources