



## Factsheet H1 2021

Enea Group is a vice-leader of the Polish power market as regards electricity. It manages the complete value chain on the electricity market: from fuel, through electricity generation, distribution, sales and Customer service.



**PLN 9.8 bn**

revenue, up by almost PLN 0.9 billion (+10% y/y)



**PLN 1.7 bn**

EBITDA, down by PLN 170 million (-9% y/y)



**1.07**

net debt/ EBITDA LTM (improvement by 0.53 y/y)



**12.1 TWh**

of electricity generated, up by 1.6 TWh (+16% y/y)



**4.9 mln t**

of net coal production, up by 1.3 mln t (+34% y/y)



**1.2 TWh**

energy produced from renewable sources, decrease by 156 GWh (-12% y/y)

**119.3 thousand km**

of distribution lines, including connections

**22.4%**

share in the steam coal market in Poland

**6.3 GW**

of total installed capacity

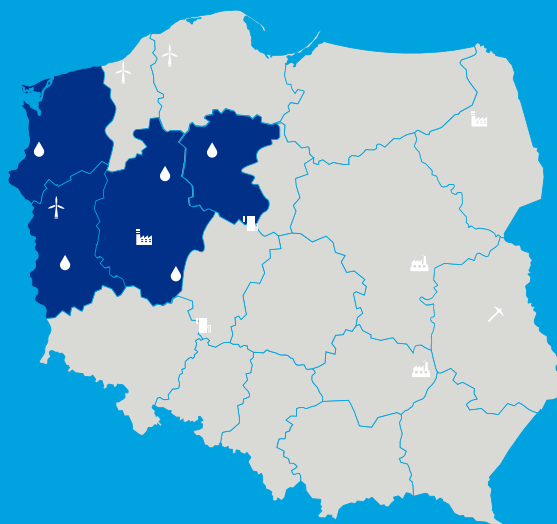
**443 MW**

of installed RES capacity

**2.7 million**

users of distribution services

Two important system power plants belong to Enea Group: Kozienice Power Plant and Połaniec Power Plant. The Group includes also Lubelski Węgiel Bogdanka - the mine is the major supplier of the commodity to power plants belonging to the Group. Enea Group's operations include also heat energy engineering in plants in Białystok, Oborniki and Piła.



Power Plants: Kozienice, Połaniec



Heat and Power Plant: Białystok, MEC Piła, PEC Oborniki, ENEA Ciepło Serwis, ENEA Ciepło



Biogas power plants: Gorzestaw, Liszkowo



21 hydroelectric power plants



Wind farms: Bardy, Darżyno, Baczyna

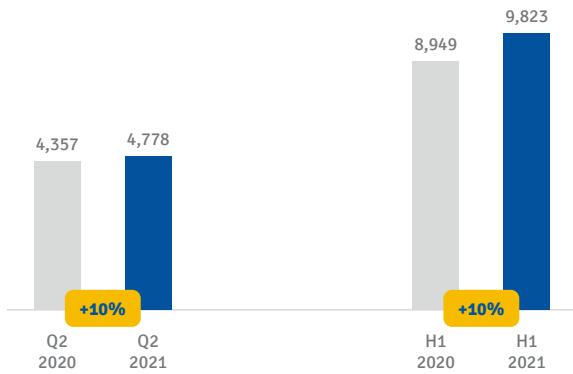


LW Bogdanka

Key financial data of the Group

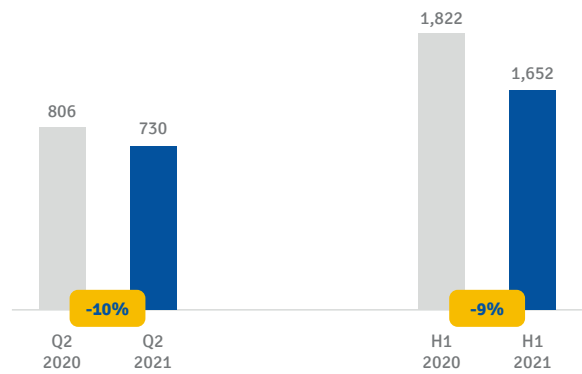
Revenues from sales and other income

[PLN million]



EBITDA

[PLN million]



EBITDA H1 2021



**PLN 60 million**

designated for capital expenditures related to the protection of the environment in H1 2021



**12.1 TWh**

of electricity generated



**12.2 TWh**

of energy and gas sold to retail customers



**1.2 TWh**

electricity generated from renewable sources