



Factsheet H1 2020

Enea Group is a vice-leader of the Polish power market as regards electricity. It manages the complete value chain on the electricity market: from fuel, through electricity generation, distribution, sales and Customer service.



PLN 8.9 bn

revenue up by PLN 0.9 billion (12% y/y)



PLN 1.8 bn

EBITDA up by PLN 0.2 billion (13% y/y)



1.6

net debt / EBITDA (up by 0.43 y/y)



30% r/r

increase in energy production from renewable sources by 302 GWh



10.4 TWh

of electricity generated



3.7 m tons

of net coal production

118.4K km

of distribution lines including connections

20.6%

share in steam coal market in Poland

6.3 GW

of total installed electrical capacity

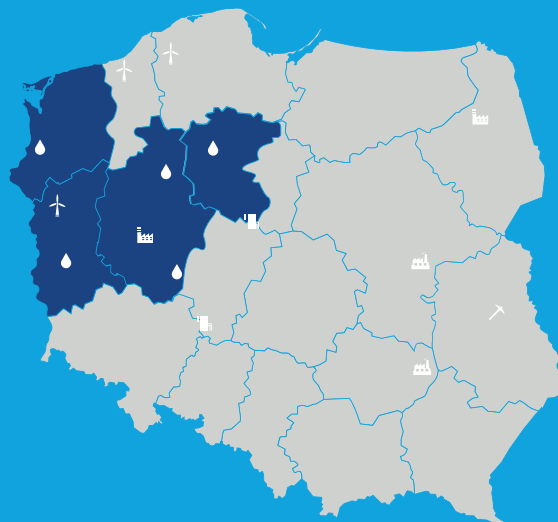
443 MW

OZE of installed RES capacity

2.6 m

Users of distribution services

Two important system power plants belong to Enea Group: Kozienice Power Plant and Połaniec Power Plant. The Group includes also Lubelski Węgiel Bogdanka - the mine is the major supplier of the commodity to power plants belonging to the Group. Enea Group's operations include also heat energy engineering in plants in Białystok, Oborniki and Piła.



Power Plants: Kozienice, Połaniec



Heat and Power Plant: , Białystok, MEC Piła, PEC Oborniki, ENEA Ciepło Serwis, ENEA Ciepło



Biogas power plants: Gorzestaw, Liszkowo



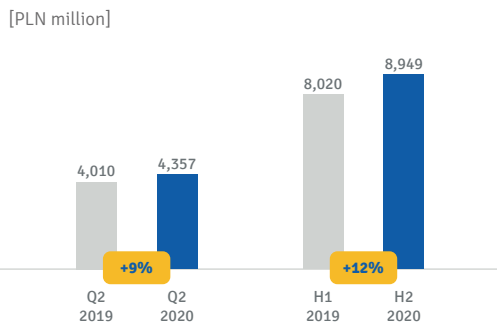
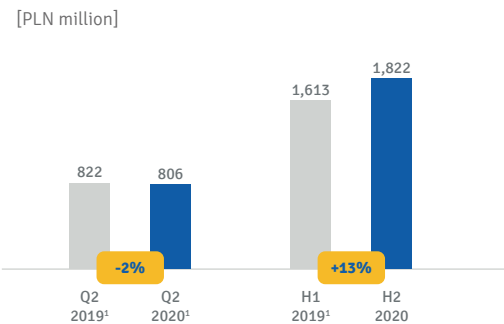
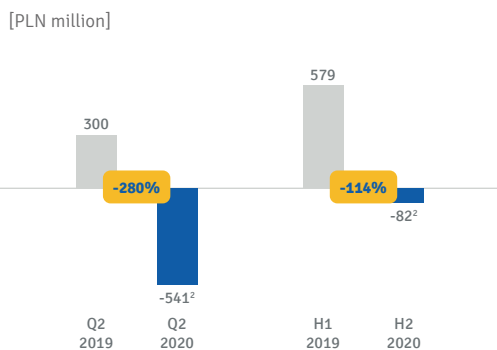
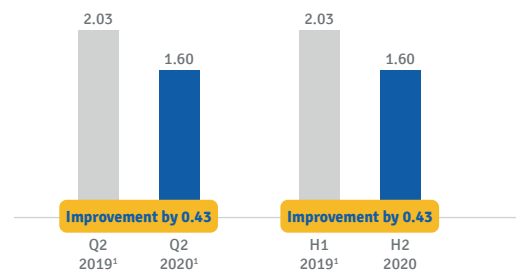
21 hydroelectric power plants



Wind farms: Bardy, Darżyno, Baczyna



LW Bogdanka

Key financial data of the Group
Revenues from sales and other income

EBITDA

Net profit / (loss)

Net debt / EBITDA

¹ Restatement of data for presentation purposes in accordance with the condensed interim consolidated financial statements

² Including an impairment allowance on generating assets, an impairment allowance on the value of loans with interest granted to Elektrownia Ostrołęka Sp. z o.o. and a provision established for future investment commitments to Elektrownia Ostrołęka Sp. z o.o. and Energa S.A.

PLN 193 m

designated for capital expenditures related to the protection of the environment in H1 2020 (PLN 104 million in H1 2019)


10.5 TWh

of energy and gas sold to retail customers



Nearly **1.3 TWh** electricity generated from renewable sources

ENEA Nowa Energia

The ENEA Group founded a company by the name of ENEA Nowa Energia to manage and develop projects based on renewable energy sources. First, the company will be entrusted with RES assets developed to date within ENEA Wytwarzanie's RES Segment



The main objective of ENEA Nowa Energia is to build a strong position on the RES market combined with the ability to build and acquire generation assets in this area



According to the Development Strategy, by 2025 and 2030 the ENEA Group will reach a 22% and 33% share, respectively, of RES in its electricity generation mix



According to the Development Strategy, the ENEA Group intends to invest PLN 14.7 billion in RES by 2035



The establishment of ENEA Nowa Energia is a step in the ongoing transformation process of the Polish and European energy sectors