

Enea Group is a vice-leader of the Polish power market as regards electricity. It manages the complete value chain on the electricity market: from fuel, through electricity generation, distribution, sales and Customer service.



PLN 24.0 bn

revenue,
up by **PLN 9.3 bn** (+63% y/y)



PLN 2.3 bn

EBITDA,
up by **PLN 0.6 bn** (+37% y/y)



1.71

net debt / EBITDA LTM
improvement by **2,01 p.p.**



10.5 TWh

of electricity generated,
down by **2.8 TWh** (-21% y/y)



3.3 mln t

of net coal production,
down by **2.3 mln t** (-41% y/y)



1.1 TWh

energy produced from RES,
down by **6%** y/y

123.8 thousand km

of distribution lines, including connections

18.7%

share in the steam coal market in Poland

6.3 GW

of total installed capacity

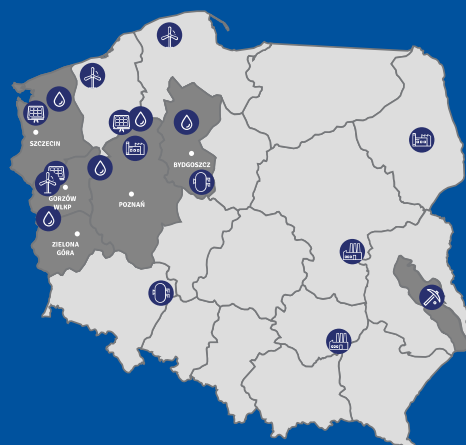
449 MW

of installed RES capacity

2.8 mln

users of distribution services

Two important system power plants belong to Enea Group: Kozienice Power Plant and Połaniec Power Plant. The Group includes also Lubelski Węgiel Bogdanka - the mine is the major supplier of the commodity to power plants belonging to the Group. Enea Group's operations include also heat energy engineering in plants in Białystok, Oborniki and Piła.



Power Plants:
Kozienice, Połaniec



Biogas power plants:
Gorzestaw, Liszkowo



ENEA Ciepło, MEC Piła,
PEC Oborniki



LW Bogdanka



Wind farms: Bardy,
Darżyno, Baczyna



Distribution area
of ENEA Operator



21 hydroelectric
power plants



Lublin coal basin

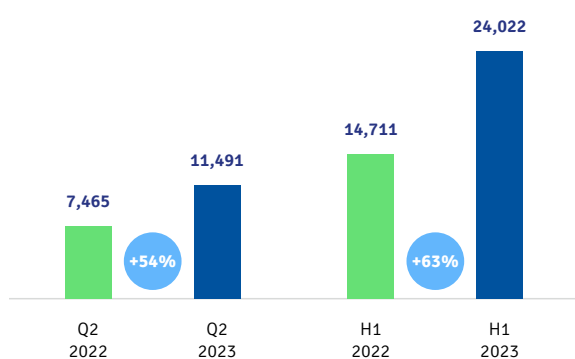


PV farms:
PV Jastrowie I, PV Likowo,
PV Lubno I i PV Lubno II and
PV FW Lubno I

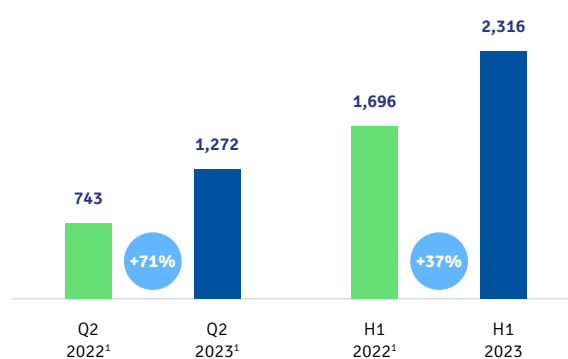
Key financial data

[PLN mln]

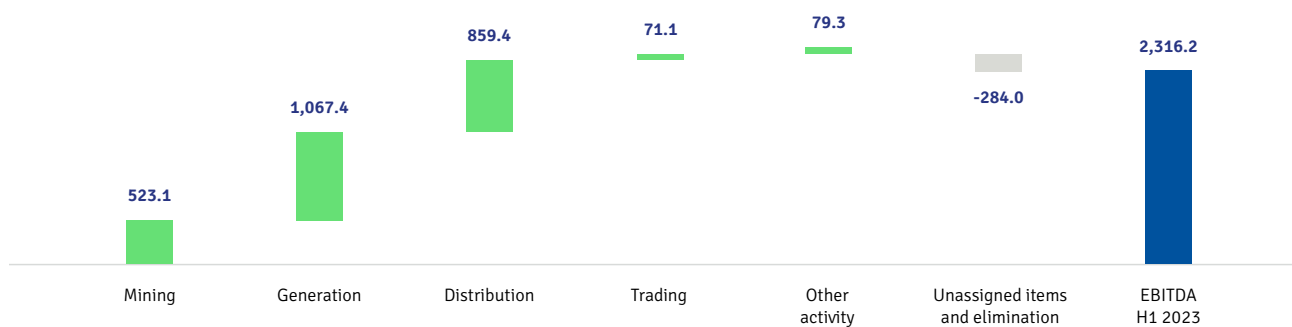
Revenue from sales and other income



EBITDA

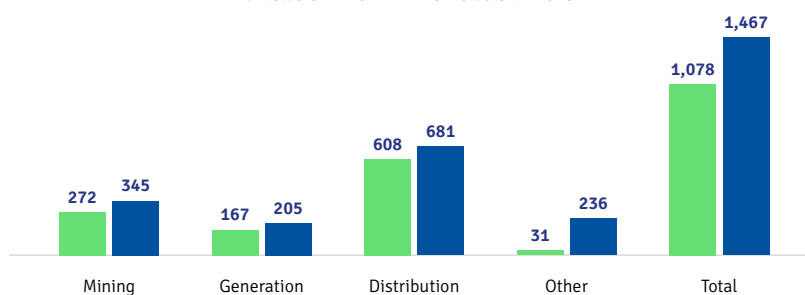


EBITDA in H1 2023

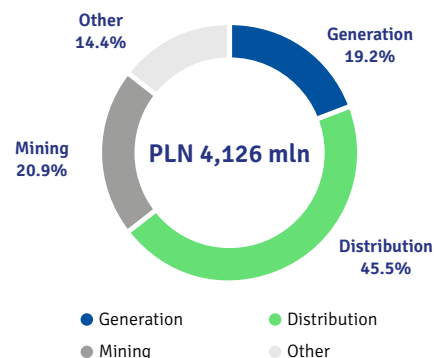


Capex in the key areas of ENEA Group

● Actuals H1 2022 ● Actuals H1 2023



Plan 2023



¹ Presentation change in accordance with the condensed interim consolidated financial statements for 6 months of 2023