

Enea Group is a vice-leader of the Polish power market as regards electricity. It manages the complete value chain on the electricity market: from fuel, through electricity generation, distribution, sales and Customer service.



**PLN 35.9 bn**

revenue,  
up by **PLN 13.2 bn** (+58% y/y)



**PLN 3.4 bn**

EBITDA,  
up by **PLN 1.4 bn** (+66% y/y)



**0.48**

net debt / EBITDA LTM  
improvement by **0.67 p.p.**



**16.0 TWh**

of electricity generated,  
down by **4.2 TWh** (-21%y/y)



**4.6 mln t**

of net coal production,  
down by **2.6 mln t** (-36% y/y)



**1.6 TWh**

energy produced from RES,  
down by **0.2 TWh** (+10% y/y)

**124 thousand km**

of distribution lines, including connections

**19.6%**

share in the steam coal market in Poland

**6.4 GW**

of total installed capacity

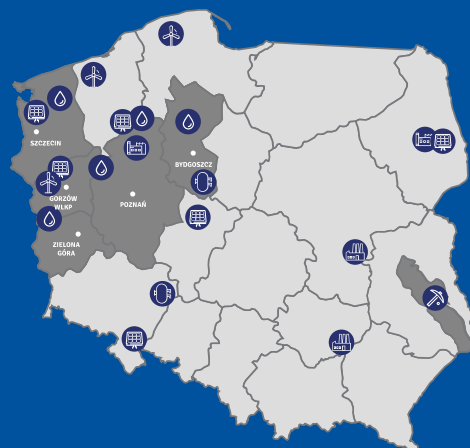
**499 MW**

of installed RES capacity

**2.8 mln**

users of distribution services

Two important system power plants belong to Enea Group: Kozienice Power Plant and Połaniec Power Plant. The Group includes also Lubelski Węgiel Bogdanka - the mine is the major supplier of the commodity to power plants belonging to the Group. Enea Group's operations include also heat energy engineering in plants in Białystok, Oborniki and Piła.



Power Plants:  
Kozienice, Połaniec



Biogas power plants:  
Gorzestaw, Liszkowo



ENEA Ciepło, MEC Piła,  
PEC Oborniki



LW Bogdanka



Wind farms: Bardy,  
Darżyno, Baczyna  
(Lubno I and Lubno II)



Distribution area  
of ENEA Operator



24 hydroelectric  
power plants



Lublin coal basin

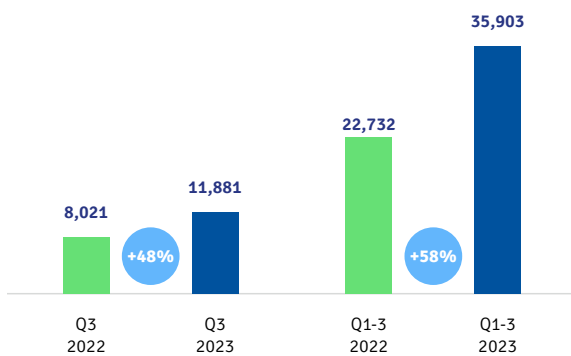


PV farms:  
PV Jastrowie I, PV Likowo,  
PV Lubno I i PV Lubno II,  
PV FW Lubno I, PV Genowefa,  
PV Tarnów, PV Kaplice Lipniki,  
PV Krzęcin 1,2, 7

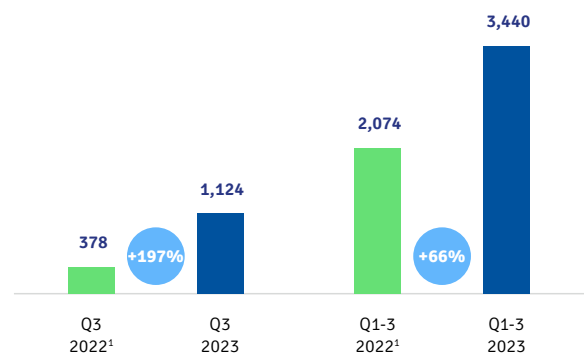
## Key financial data

[PLN mln]

### Revenue from sales and other income



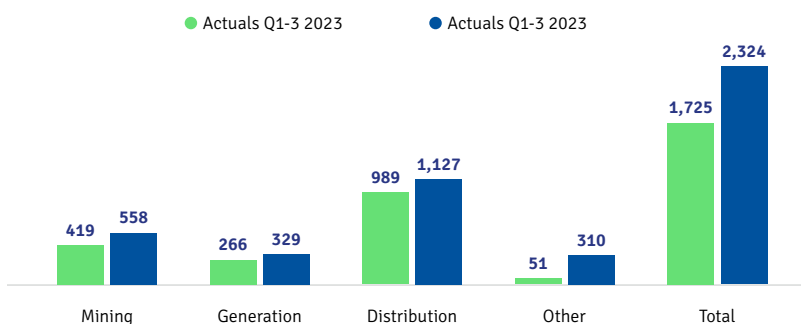
### EBITDA



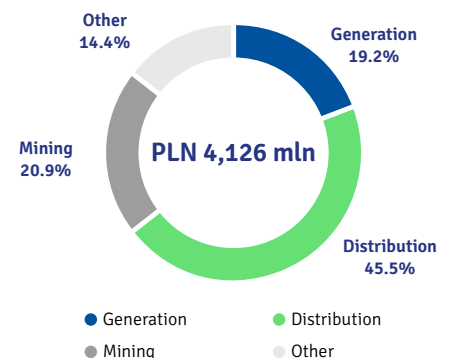
### EBITDA of the ENEA Group in Q1-Q3 2023



### CAPEX – capital expenditure [PLN milion]



### Plan 2023



<sup>1</sup> Presentation change in accordance with the consolidated financial statements for 9 months of 2023