Factsheet

2026 | Enea Group results

H1 2026

Our results enable the Group's transformation and create long-term value for stakeholders

We secure our future EBITDA generation potential and reduce our exposure to risks

PLN 12.8 billion
of revenue
down by **1.3 bn PLN** (-9.0% y/y)

10.5 TWh
net electricity production
up by **0.3 TWh** (3.0% y/y)
net renewable electricity produced
up by **44.4% y/y**

4.4 million tons
net production of coal
up by **0.5 million tons** (13.1% y/y)

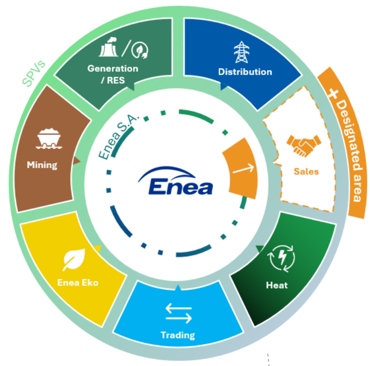
PLN 2.8 billion
of EBITDA,
down by **PLN 0.6 billion** (-18.7% y/y)

0.46
Net debt / EBITDA LTM
ratio deteriorated by **0.38**

PLN 3.2 billion
CAPEX in H1 2026

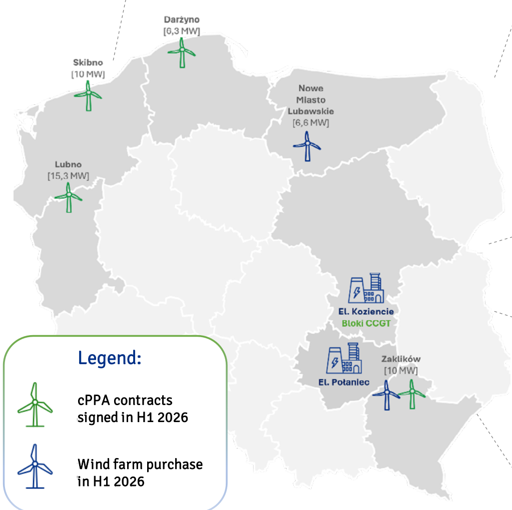
We are pursuing a number of key initiatives to build a modern resilient and competitive organization

Strategy execution



cPPA Contracts:
for electricity supply to the industry in 2026 – 2029. Volume 300 GWh

Access to regasification capacity in the new FSRU-2 terminal



The project to build two CCGT units with a total capacity of 1,336 MWe at the Kozienice Power Plant progressed from the contracting phase to the construction phase

Digitalization:

- tablets in BOKs
- eAgreements
- AI in customer service
- standardization and automation of processes
  - SAP S/4 HANA concept

Spin-off of the sales function: nearly 100% of shareholders voted for the spin-off during Enea's Extraordinary General Meeting

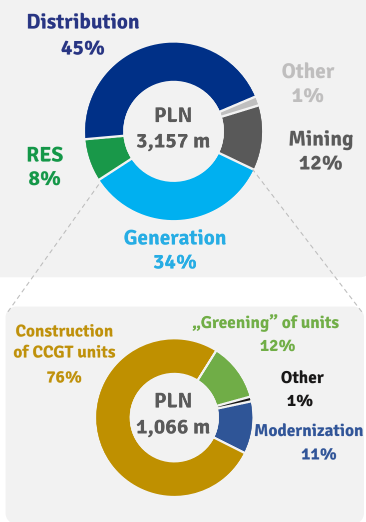
1,330 MW of energy storage projects currently in progress

Backup from 2029 – the "greening" project of 500 MW units at the Kozienice Plant, Minimization of must-run work – start-up boilers at the Kozienice and Połaniec Plants

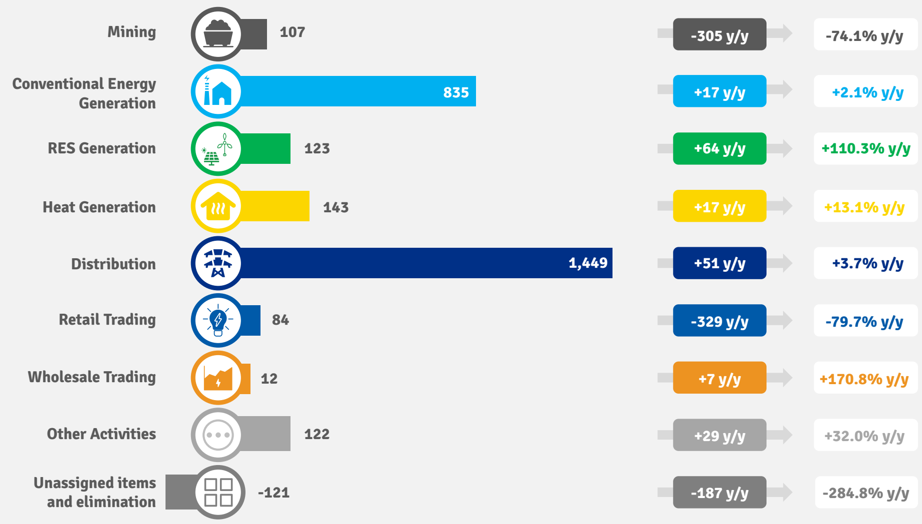
Distribution remains the Group's stable foundation and a key driver of long-term value creation

The Distribution Area accounts for the largest share of CAPEX and EBITDA

CAPEX



EBITDA by segment [PLN million]



Executing our strategy to deliver sustainable long-term value

Value creation outlook

1. Stable financial profile and low debt level support the implementation of the investment program
2. Distribution remains the key regulated driver of EBITDA and value creation
3. CCGT, RES, storage and asset flexibility secure the potential to generate EBITDA generation in the future
4. Digitalization, operational efficiency and transformation of sales increase asset productivity and customer focus
5. Active identification and mitigation of risks mitigate the negative impact of the market and regulatory environment and support the utilization of the emerging opportunities